

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 30/09/2011				
To: Hong Kong Exchanges and Cleari	ng Limited			
Name of Issuer Yuand	a China Holdings Lim	ited		
Date Submitted 03/10/2	2011			
I. Movements in Authorised Share Cap	oital			
1. Ordinary Shares				
(1) Stock code : <u>2789</u> Descr	ription: N/A			
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)	
Balance at close of preceding month	12,000,000,000	0.10	1,200,000,000	
Increase/(decrease)		0.10	<u> </u>	
Balance at close of the month	12,000,000,000	0.10	1,200,000,000	
(2) Stock code : N/A Descr	ription : N/A			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	-	<u> </u>		
Increase/(decrease)		·		
Balance at close of the month	-	-	-	

Stock code: N/A Desc	cription:	N/A	N/A	
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	<u> </u>		-	
Increase/(decrease)	-		-	
Balance at close of the month	-			
3. Other Classes of Shares				
	cription: N/A			
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)	
	No. of other	(State	capital	
Stock code: N/A Desc	No. of other	(State	capital	

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes	
_	(1)	(2)	shares	of shares	
Balance at close of preceding month Increase/ (decrease) during the month pursuant to the exercise of the Over-allotment	6,208,734,000				
Option	-				
Balance at close of the month	6,208,734,000		<u> </u>		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (uno Particulars of share option scheme including EGM approval date	uer Snare Opt	Movement duri			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issue which may be issued pursuar		
(dd/mm/yyyy) and class of shares issuable	Granted	Exercised	Cancelled	Lapsed		thereto as at close of the month		
1. Share	Oranico o	<u> </u>		Zapova				
Option Scheme								
						no share		
·						options have been granted		
(12/04/2011)						since adoption		
shares	-	-	-	-	-	since adoption		
(Note 1)					_			
2. N/A								
(/ /) shares								
(Note 1)								
(Ivote 1)								
3. N/A								
3.1771								
(/ /)								
shares								
(Note 1)			·					
		To	otal A. (Ordin	ary shares)	NIL			
			,	nce shares)	N/A			
			(0	Other class)	N/A			
Total funds raised dur		n from exercise o						
options (State currence	ey)		NIL					

For Main Board and GEM listed issuers Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be during the month issued pursuant pursuant thereto thereto as at Currency of Nominal value at Exercised Nominal value close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) _____ (dd/mm/yyyy) N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) N/A (Preference shares) N/A

(Other class) N/A

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which during the may be month issued pursuant pursuant thereto thereto as at close of the Currency of Amount at close Converted Amount at of preceding during the close of the month amount Class and description outstanding month month month 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) Stock code (if listed) Class of shares issuable (*Note 1*) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A Ordinary shares (Note 1)		
2. <u>N/A</u>		
	4	
(Note 1)		
3. N/A		
	-	
(/ /		
shares (Note 1)		
T. (1 D. (0 L' 1)		
Total D. (Ordinary shares)		
(Preference shares) (Other class)		
(Other class)	1 1/ 1 1	

		Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue						month
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	_
			Class of shares issuable (Note 1)			-	
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	
			Class of shares issuable				
			(Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /			
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	
						11/11	
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue						<u> </u>
							_
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	
			Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares		Cancellation date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	

For Main Board and GEM listed issuers

		sh issu	No. of new ares of issuer ued during the onth pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as
				at close of the
Type of Issue				month
	Class of shares issuable(Note 1)	-		
9. Capital reorganisation	Issue and allotment date: (dd/mm/yyyy))		
	EGM approval date: (dd/mm/yyyy))	N/A	
10. Other Issuance of new shares pursuant to the exercise of Over-Allotment Option State State : currency (HKD)	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) (/ /)			
Орион	EGM approval date: (dd/mm/yyyy)		N/A	N/A
	Total E. (Ordinary sha (Preference sha (Other cl	res) N	N/A	
Total increase / (decrease) in ordinary shares during the	ne month (i.e. Total of A to E):	(1) (2)	N/A N/A	
Total increase / (decrease) in preference shares during	the month (i.e. Total of A to E):	\-/	N/A	
Total increase / (decrease) in other classes of shares do (These figures should be the same as the relevant figures)		od Sh	N/A are Capital"))

Remarks (if any):
Submitted by: Wong Yuk
Title: Company Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet