

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/01/2012			
To: Hong Kong Exchanges and Cle	earing Limited		
	anda China Holdings Lim	ited	
Date Submitted 01/0	02/2012		
I. Movements in Authorised Share C	Capital		
1. Ordinary Shares			
(1) Stock code : <u>2789</u> De	escription: N/A		
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	h 12,000,000,000	0.10	1,200,000,000
Increase/(decrease)		0.10	
Balance at close of the month	12,000,000,000	0.10	1,200,000,000
(2) Stock code : N/A De	escription : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	h		<u>-</u>
Increase/(decrease)	<u> </u>		<u> </u>
Balance at close of the month	_	-	-

Stock code :	N/A	_Description	on:	N/A	Δ
		1	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pr	eceding m	nonth _	-	<u> </u>	-
Increase/(decrease)			-		-
Balance at close of the	e month	_		<u> </u>	-
3. Other Classes of Sh					
3. Other Classes of Sh	nares N/A	_Description	on : <u>N/A</u>		
			on: N/A No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	N/A		No. of other	(State	capital
Stock code :	N/A		No. of other	(State	capital

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month Increase/ (decrease)	6,208,734,000		<u> </u>	
during the month pursuant to the exercise of the Over-allotment Option	-	<u>-</u>	_	-
Balance at close of the month	6,208,734,000			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and	as since opt	Movement duri	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the		
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		month
1. Share				-		
Option Scheme						no share options have been granted
(12/04/2011)						since adoption
shares	-				-	<u> </u>
(Note 1)						
2. N/A						
(/ /) shares (Note 1)						
3. N/A						
(/ /) shares (Note 1)						
(1.000 1)		To	otal A. (Ordin	ary shares)	NIL	
			· ·	nce shares)	N/A	
			•	Other class)	N/A	
Total funds raised dur options (State currenc		n from exercise o	of NIL			

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy) 2. N/A	(/ /)				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)				
3. N/A					
(/ /)					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)				
4. N/A					
(/ /)					
Class of shares					
issuable (<i>Note 1</i>) Subscription price					
EGM approval date					
(if applicable) (dd/mm/yyyy)	(/ /)				
	Tota	IR (Ordin	nary shares) N/A	Δ	
	10ta		ence shares) N/A		_
			Other class) $\frac{\overline{N/A}}{N}$		=

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Convertibles (i.e. Converti	ible lifto Shares of	the issuel which	are to be Listeu)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date		<u></u>				
(if applicable)						
	(/ /)					
(dd/mm/yyyy))	(/ /)					
2. N/A						
	_					
Stock code (if listed)						-
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	(/ /)					
(dd/mm/yyyy)	(/ /)					
3. N/A						
-	_					
Stock code (if listed)						-
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
	(/ /)					
4. N/A	_					
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
(dd/IIIII/yyyy)	(/ /)		Total C (Ordin	nary shares) N/A		
				ence shares) N/A		-
						-
			((Other class) N/A	1	

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full	I particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A		
-			
-			
-	Ordinary shares (Note 1)	_	
2.	N/A		
-			
-	(/ /)		
-	(Note 1)		
3	N/A		
]	IVA		
_			
-	(/ /) shares (<i>Note 1</i>)		
-	Shares (Note 1)		
-	Total D. (Ordinary shares)	Nil	
-	(Preference shares) (Other class)	N/A N/A	
	(Other class)	1 V/FX	

	nei Movements I	n Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue						month
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	
			Class of shares issuable (Note 1)			-	
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	
						IVA	
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NI/A	
						N/A	

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
							_
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	-
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			N/A	
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	-
	_		Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	

For Main Board and GEM listed issuers

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	
10.	the exercise of	State price: currency N/A (HKD)	Class of shares issuable (Note 1) Issue and allotment	(/ /)		
	Over-Allotment Option	(IIID)	date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Ordinary share eference share (Other class	es) N/A	
To	otal increase / (decrease) in	n ordinary shares during the	e month (i.e. Total of A to l		1) N/A 2) N/A	
То	otal increase / (decrease) in	n preference shares during t	the month (i.e. Total of A to		N/A	
	, , , , , , , , , , , , , , , , , , ,	on other classes of shares du	ring the month (i.e. Total o	*	N/A l Share Capital").)

Remarks (if any):
Submitted by: Wong Yuk
Title: Company Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet