

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	29/02/2012
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To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Yuanda China Holdings Limited
Date Submitted	01/03/2012

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>2789</u> Description	ption : N/A		
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	12,000,000,000	0.10	1,200,000,000
Increase/(decrease)		0.10	
Balance at close of the month	12,000,000,000	0.10	1,200,000,000
(2) Stock code : <u>N/A</u> Description	ption : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			

2. Preference Shares

Stock code :	N/A Descrip		:	N/A	<u> </u>
		No	o. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding r	nonth	-		
Increase/(decrease)					
Balance at close of	the month				

3. Other Classes of Shares

Stock code :	N/A	Descriptio	on:	N/A		
		C		f other of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	f preceding	month				
Increase/(decrease	e)					
Balance at close o	f the month					

Total authorised share capital at the end of the month : HK\$1,200,000,000

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes		
_	(1)	(2)	shares	of shares		
Balance at close of preceding month	6,208,734,000		_			
Increase/ (decrease)	0,200,734,000					
during the month pursuant to the exercise of the Over-allotment						
Option	-					
Balance at close of the	< 2 00 7 24 000					
month	6,208,734,000					

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme			,		No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be
including EGM		Movement duri	ng the month		thereto	issued pursuant
approval date _ (dd/mm/yyyy) and class of shares issuable	Granted	Exercised	Cancelled	Lapsed		thereto as at close of the month
1. Share	Granicu	Exclused	Cancened	Lapsed		
Option Scheme						
						no share options have
(12/04/2011) shares						been granted since adoption
(Note 1)					-	
2. N/A						
(///) shares (Note 1)						
<u>3. N/A</u>						
(/ /) shares						
(Note 1)						
		Тс		ary shares)	NIL	
			•	nce shares) Other class)	N/A N/A	
Total funds raised du	ring the month	h from exercise o			1 1/ 2 2	
options (State curren			NIL			

Warrants to	Issue Shar	es of the Is	suer which	are to be Listed
warrants to	issue shai	cs of the is	suci winch	are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal va close o preceding	of d	Exercised luring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>		1 0					
(/ /)				<u> </u>			- <u> </u>
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)							
Subscription price							
EGM approval date (if applicable)		,					
(dd/mm/yyyy) 2. N/A	(/ /)					
2. 10/11							
(/ /) Stock code (if listed)							
Class of shares issuable (<i>Note 1</i>)							
Subscription price EGM approval date							
(if applicable) (dd/mm/yyyy)	(/ /)					
<u>3. N/A</u>							
(/ /)							
Stock code (if listed) Class of shares							
issuable (<i>Note 1</i>)							
Subscription price							
(if applicable)		``					
(dd/mm/yyyy) 4. N/A	(/ /)					
	·						
(/ /) Stock code (if listed)							
Class of shares							
issuable (<i>Note 1</i>) Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	(/ /)					
			Totel D	(Ondi-	ary charge) N/	N N	
			Total B		hary shares) <u>N/A</u> ence shares) N/A		-
					Other class) $\frac{N/A}{N/A}$		-

For Main Board and GEM listed issuers

Convertibles (i.e. Convert	ible into Shares of	f the Issuer which a	are to be Listed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price		·				
EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A	(/ /)					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) 4. N/A	(/ /) 					
Stock code (if listed)						
issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)		(Prefere	nary shares) <u>N/4</u> ence shares) <u>N/4</u> Other class) <u>N/4</u>	4	- -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
	-	
	-	
Ordinary shares (Note 1)		
2. <u>N/A</u>	_	
	-	
	_	
(Note 1)	_	
3. <u>N/A</u>	-	
shares (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	
(Other class)	N/A	
,		-

Other Movements in Issued Share Capital

Tu	ma of Janua							No. of new shares of issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of the
19	pe of Issue								month
			Class of shares issuable (<i>Note 1</i>)				_		
1. R	ights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /	/)		
			EGM approval date: (dd/mm/yyyy)	(/ /	/)		
			(dd/min/yyyy)					N/A	
			Class of shares issuable (Note 1)						
2. O	pen offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ ,	/)		
			EGM approval date: (dd/mm/yyyy)	(/)		
								<u>N/A</u>	
			Class of shares issuable (Note 1)						
3. Pl	lacing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /	/)		
			EGM approval date: (dd/mm/yyyy)	(/ /	/)		
			(dd/min/yyyy)					N/A	
			Class of shares issuable (Note 1)						
4. B	onus issue		Issue and allotment date : (dd/mm/yyyy)	(/)		
			EGM approval date: (dd/mm/yyyy)	(/ /	/)		

For Main Board and GEM listed issuers

						No. of new shares of issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of the
	Type of Issue						month
1							_
			Class of shares issuable (<i>Note 1</i>)				
5.	Scrip dividend	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	
			Class of shares				
			repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /			
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	

For Main Board and GEM listed issuers

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	
10.	Other Issuance of new shares pursuant to the exercise of	State At price : currency <u>N/A</u> (HKD)	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy)	(//)		
	Over-Allotment Option		EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	<u>N/A</u>
				Ordinary share eference share (Other clas	es) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Iss	ued Sh	are Capital").)

Remarks (if any):

Submitted by: Wong Yuk
Title: <u>Company Secretary</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet