

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/03/2012

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Yuanda China Holdings Limited		
Date Submitted	02/04/2012		

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>2789</u> Descrip	otion : <u>N/A</u>		
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	12,000,000,000	0.10	1,200,000,000
Increase/(decrease)		0.10	-
Balance at close of the month	12,000,000,000	0.10	1,200,000,000
(2) Stock code : <u>N/A</u> Descrip	otion: <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code : <u>N/A</u> Descrip		Description	ption :		<u> </u>
		No	o. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding r	nonth	-		
Increase/(decrease)					
Balance at close of	the month				

3. Other Classes of Shares

Stock code :	N/A	Descriptio	on:	N/A		
		C		f other of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	f preceding	month				
Increase/(decrease	e)					
Balance at close o	f the month					

Total authorised share capital at the end of the month : HK\$1,200,000,000

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
-	(1)	(2)	shares	of shares
Balance at close of preceding month	6,208,734,000		_	
Increase/ (decrease)	0,200,734,000			
during the month pursuant to the exercise of the Over-allotment				
Option	-			
Balance at close of the	< 2 00 7 24 000			
month	6,208,734,000			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme			,		No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be
including EGM		Movement duri	ng the month		thereto	issued pursuant
approval date _ (dd/mm/yyyy) and class of shares issuable	Granted	Exercised	Cancelled	Lapsed		thereto as at close of the month
1. Share	Granicu	Exclused	Cancened	Lapsed		
Option Scheme						
						no share options have
(12/04/2011) shares						been granted since adoption
(Note 1)					-	
2. N/A						
(///) shares (Note 1)						
<u>3. N/A</u>						
(/ /) shares						
(Note 1)						
		Тс		ary shares)	NIL	
			•	nce shares) Other class)	N/A N/A	
Total funds raised du	ring the month	h from exercise o			1 1/ 2 2	
options (State curren			NIL			

Warrants to	Issue Shar	es of the Is	suer which	are to be Listed
warrants to	issue shai	cs of the is	suci winch	are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of 1 nominal	Nominal value at close of preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
(/ /)	. <u> </u>					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)			-			
Subscription price EGM approval date (if applicable)			-			
(dd/mm/yyyy)	(/ /)	_			
<u>2. N/A</u>						
(/ /)						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)			-			
Subscription price EGM approval date (if applicable)			-			
(dd/mm/yyyy) 3. N/A	(/ /)	-			
<u>5. N/A</u>						
(/ /) Stock code (if listed) Class of shares			-			
issuable (<i>Note 1</i>)			-			
Subscription price			-			
(if applicable) (dd/mm/yyyy)	(/ /)				
<u>4. N/A</u>		/	_			
(/ /)	·					· · · · · · · · · · · · · · · · · · ·
Stock code (if listed) Class of shares			-			
issuable (<i>Note 1</i>) Subscription price			-			
EGM approval date			-			
(if applicable) (dd/mm/yyyy)	(/ /)	-			
		Tota	al B. (Ordin	nary shares) N/A	A	
			(Prefere	ence shares) N/A	A	- -
			(Other class) <u>N/A</u>	A	-

For Main Board and GEM listed issuers

Convertibles (i.e. Convert	ible into Shares of	f the Issuer which a	are to be Listed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price		·				
EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A	(/ /)					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) 4. N/A	(/ /) 					
Stock code (if listed)						
issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)		(Prefere	nary shares) <u>N/4</u> ence shares) <u>N/4</u> Other class) <u>N/4</u>	4	- -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>	-	
	_	
Ordinary shares (Note 1)	
2. <u>N/A</u>	_	
	_	
(Note 1		
3. <u>N/A</u>		
	_	
(/ /)	
shares (Note 1)	
Total D. (Ordinary shares)) Nil	
(Preference shares) N/A	
(Other class)	N/A	-

Other Movements in Issued Share Capital

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	19000115540		Class of shares issuable				monu
			(Note 1)			-	
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/	/)	
			EGM approval date:	(/	/)	
			(dd/mm/yyyy)			N/A	
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/	/)	
			EGM approval date: (dd/mm/yyyy)	(/	/		
						<u>N/A</u>	
			Class of shares issuable (Note 1)			-	
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/	/)	
			EGM approval date: (dd/mm/yyyy)	(/	/)	
			(dd/mm/yyyy)			N/A	
			Class of shares issuable (Note 1)			-	
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/	/)	
			EGM approval date: (dd/mm/yyyy)	(/	/)	

For Main Board and GEM listed issuers

	T. GI					No. of new shares of issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of the
	Type of Issue						month
							_
			Class of shares issuable (<i>Note 1</i>)				
5.	Scrip dividend	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/mm/yyyy)			N/A	
			Class of shares				
			repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/mm/yyyy)			N/A	
			Class of shares				
7			redeemed (Note 1)	(/ /)		
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	

For Main Board and GEM listed issuers

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (<i>Note 1</i>)			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(//)		
			EGM approval date: (dd/mm/yyyy)	(//)	<u>N/A</u>	
10.	. Other Issuance of new shares pursuant to the exercise of Over-Allotment Option $At price : Statecurrency(HKD) N/A$	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy)	(/ /)			
			EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	N/A
				Ordinary share eference share (Other clas	s) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks (if any):

Submitted by: <u>Wong Yuk</u>
Company Secretary

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet