

### Monthly Return of Equity Issuer on Movements in Securities

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Yuanda China Holdings Limited		
Date Submitted	02/05/2012		

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>2789</u> Descri	ption : <u>N/A</u>		
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	12,000,000,000	0.10	1,200,000,000
Increase/(decrease)		0.10	
Balance at close of the month	12,000,000,000	0.10	1,200,000,000
(2) Stock code : <u>N/A</u> Descri	ption : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			

# 2. Preference Shares

Stock code :	N/A	Descriptio	n :	N/A	<u> </u>
		Ν	o. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding 1	nonth			-
Increase/(decrease)					
Balance at close of	the month				

## 3. Other Classes of Shares

Stock code : <u>N/A</u> Descri	ption : <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month : HK\$1,200,000,000

## II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month Increase/ (decrease) during the month pursuant to the exercise of the Over-allotment	6,208,734,000				
Option					
Balance at close of the month	6,208,734,000				

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and	Movement during the month				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		close of the month
1. Share				•		
Option Scheme						no share
(12/04/2011) shares (Note 1)						options have been granted since adoption
<u>2. N/A</u>						
( / / ) shares (Note 1)						
<u>3. N/A</u>						
(///) shares						
(Note 1)		То	otal A. (Ordin	ary shares)	NIL	
		10		nce shares)	N/A	
			(C	ther class)	N/A	
Total funds raised du		n from exercise o				
options (State current	cy)		NIL			

Warrants to Issue Shares of the	e Issuer which are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy)	( / / )				
2. N/A	i				
	·				
( / / ) Stock code (if listed)					
Class of shares					
issuable (Note 1)					
Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy)	( / / )				
<u>3. N/A</u>					
	· ·				
( / / )					
Stock code (if listed) Class of shares					
issuable (Note 1)					
Subscription price					
EGM approval date (if applicable)					
	( / / )				
4. N/A					
	· ·				
( / / ) Stock and (if listed)					
Stock code (if listed) Class of shares					
issuable (Note 1)					
Subscription price					
EGM approval date					
(if applicable) (dd/mm/yyyy)	( / / )				
(					
	Total		nary shares) <u>N/A</u>		-
			ence shares) $\frac{N/A}{N/A}$		<u>-</u>
		(	Other class) <u>N/A</u>	1	-

#### For Main Board and GEM listed issuers

Convertibles (i.e. Convert	ible into Shares of	the Issuer which a	are to be Listed	)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description	outstanding	monui	month	monui		
<u>1. N/A</u>						
Stock code (if listed) Class of shares issuable (Note 1)		·				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy))	( / / )					
<u>2. N/A</u>						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
<u>3. N/A</u>						
Stock code (if listed)		<u> </u>				
Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable)	( / / )					
<u>4. N/A</u>	_					
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )	<i>,</i>	Fotal C (Ordin	nary shares) N/A	A	
			(Prefere	ence shares) N/A	A	-
			(0	Other class) <u>N/A</u>	1	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

if a	l particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A		
	Ordinary shares (Note 1)		
2	N/A		
2.		•	
	(//)	•	
	(Note 1)		·
3.	N/A		
	shares (Note 1)	-	
	Total D. (Ordinary shares)	Nil	
	(Preference shares) (Other class)	N/A N/A	

Other Movements in Issued Share Capital

Т	ype of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	ype of issue						monu
			Class of shares issuable ( <i>Note 1</i> )				
1. ]	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	/ )		
			EGM approval date:	( / /	′)		
			(dd/mm/yyyy)			N/A	
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / .	/ )		
			EGM approval date: (dd/mm/yyyy)	( / )	′)		
						<u>N/A</u>	
			Class of shares issuable (Note 1)				
3. ]	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / )	( )		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			N/A	
			Class of shares issuable (Note 1)				
4. ]	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	′)		
			EGM approval date: (dd/mm/yyyy)	( / )	/ )	N/A	

### For Main Board and GEM listed issuers

						No. of new shares of issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of the
	Type of Issue						month
5.	Scrip dividend	At price : State	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /		<u>N/A</u>	
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	
			Class of shares issuable ( <i>Note 1</i> )				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	

For Main Board and GEM listed issuers

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(//)		
			EGM approval date: (dd/mm/yyyy)	(//)	<u>N/A</u>	
10.	Other Issuance of new shares pursuant to the exercise of Over-Allotment Option	At price : currency <u>N/A</u> (HKD)	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date:	( / / )		
			(dd/mm/yyyy)		<u>N</u> /A	<u>N/A</u>
			Total E. (( (Pr	Ordinary share eference share (Other clas	s) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1) (2)	N/A N/A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A	
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)			

Remarks	(if	any)	:
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Submitted by: <u>Wong Yuk</u>
Company Secretary

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet