

# **Monthly Return of Equity Issuer on Movements in Securities**

For the month ended (dd/mm/yyyy): 31/05/2012				
To: Hong Kong Exchanges and Cle	earing Limited			
Name of Issuer Yuan	nda China Holdings Lir	mited		
Date Submitted 01/0	06/2012			
I. Movements in Authorised Share C	Capital			
1. Ordinary Shares				
(1) Stock code : <u>2789</u> De	scription : N/A			
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)	
Balance at close of preceding month	12,000,000,000	0.10	1,200,000,000	
Increase/(decrease)		0.10		
Balance at close of the month	12,000,000,000	0.10	1,200,000,000	
(2) Stock code : N/A Dea	scription : N/A			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	ı <u>-</u>		<u> </u>	
Increase/(decrease)		_		
Balance at close of the month	-	-	-	

Stock code: N/A Descri	iption:	N/A		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	<u>-</u>		-	
Increase/(decrease)			-	
Balance at close of the month			-	
3. Other Classes of Shares				
	ription: <u>N/A</u>			
	iption : <u>N/A</u> No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)	
	No. of other	(State	capital	
Stock code : N/A Descr	No. of other	(State	capital	

# II. Movements in Issued Share Capital

	No. of ordi	ordinary shares No of preference		No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month Increase/ (decrease) during the month pursuant to the exercise of the Over-allotment	6,208,734,000	<u>-</u>	, <u>-</u>			
Option	-					
Balance at close of the month	6,208,734,000		. <u>-</u>			

# III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date	Movement during the month				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at
(dd/mm/yyyy) and class of shares issuable	Granted	Exercised	Cancelled	Lapsed		close of the month
1. Share						
Option Scheme (12/04/2011) shares (Note 1)	-					no share options have been granted since adoption
2. N/A						
( / / ) shares (Note 1)						
3. N/A						
( / / ) shares (Note 1)						
(Ivole I)		To	otal A. (Ordin	ary shares)	NIL	
			(Prefere	nce shares)	N/A	
m . 16 1		c ·	•	Other class)	N/A	
Total funds raised dur options (State currenc		n from exercise o	t NIL			

For Main Board and GEM listed issuers Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be during the month issued pursuant pursuant thereto thereto as at Currency of Nominal value at Exercised Nominal value close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / ) \_\_\_\_\_ (dd/mm/yyyy) N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / ) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) N/A (Preference shares) N/A

(Other class) N/A

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which during the may be month issued pursuant pursuant thereto thereto as at close of the Currency of Amount at close Converted Amount at of preceding during the close of the month amount Class and description outstanding month month month 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) Stock code (if listed) Class of shares issuable (*Note 1*) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A Ordinary shares (Note 1)		
2. <u>N/A</u>		
	4	
(Note 1)		
3. N/A		
	-	
( / /		
shares (Note 1)		
T. (1 D. (0 L' 1)		
Total D. (Ordinary shares)		
(Preference shares) (Other class)		
(Other class)	1 1/ 1 1	

	Time of Janua					shares of issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of the
	Type of Issue						month
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	NI/A	
						N/A	
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)	_	
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	

### For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue						<u> </u>
							_
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	
			Class of shares repurchased ( <i>Note 1</i> )				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	

### For Main Board and GEM listed issuers

				No. of new nares of issuer	No. of new
				ued during the onth pursuant	shares of issuer
			111	thereto	which
					may be issued
					pursuant
					thereto as
					at close of the
<u> </u>	Type of Issue				month
		Class of shares issuable			
1		(Note 1)			
9.	Capital reorganisation	Issue and allotment date: (dd/mm/yyyy)			
		EGM approval date:			
		(dd/mm/yyyy)		N/A	
		Class of shares issuable			
10.	Other Issuance of new	(Note 1)			
	shares pursuant to State N/A	( / / )			
	the exercise of Over-Allotment (HKD)	Issue and allotment date: (dd/mm/yyyy)			
	Option	( / / )			
	•	EGM approval date: (dd/mm/yyyy)		N/A	N/A
		Total E. (Ordinary share			
		(Preference share			
		(Other cla	(88) <u>I</u>	N/A	ļ
То	otal increase / (decrease) in ordinary shares during th	he month (i.e. Total of A to E):	(1)	N/A	
			(2)	N/A	
To	otal increase / (decrease) in preference shares during		` ,	N/A	
	otal increase / (decrease) in other classes of shares du			N/A	
	These figures should be the same as the relevant figure	-	d Sh	nare Canital")	)

Remarks (if any):
Submitted by: Wong Yuk
Title: Company Secretary (Director, Secretary or other duly authorised officer)

### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet