

### Monthly Return of Equity Issuer on Movements in Securities

## For the month ended (dd/mm/yyyy) :31/08/2012

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Yuanda China Holdings Limited	
Date Submitted	05/09/2012	

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>2789</u> Description	ption : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	12,000,000,000	0.10	1,200,000,000
Increase/(decrease)		0.10	
Balance at close of the month	12,000,000,000	0.10	1,200,000,000
(2) Stock code : <u>N/A</u> Descri	ption : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)		-	
Balance at close of the month			

# 2. Preference Shares

Stock code : <u>N/A</u>	Description : <u>N/A</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding 1	month -		
Increase/(decrease)			<u> </u>
Balance at close of the month			

#### 3. Other Classes of Shares

Stock code : <u>N/A</u> Dese	cription : <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month:

HK\$1,200,000,000

# II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	6,208,734,000	_	_	_		
	0,200,754,000					
Increase/ (decrease) during the month						
Balance at close of the month	6,208,734,000					

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -			-8		-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share						
Option Scheme						
						no share options
(12/04/2011)						have been granted
shares	_	_	_	-	-	since adoption
(Note 1)						since adoption
(1000 1)						
2. N/A						
2.10/A						
shares						
(Note 1)						
3. N/A						
shares						
(Note 1)						
(Note 1)		Та	tal A (Ordin	om chorac)	NII	
		10	otal A. (Ordin	•		
				nce shares)		
				Other class)	IN/A	
Total funds raised dur		from exercise o				
options (State currenc	:y)		NIL			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value nominal close of value preceding mo	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A					
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price		 			
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
2. N/A					
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
3. N/A					
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy)	( / / )				
<u>4. N/A</u>					
Class of shares issuable ( <i>Note 1</i> )					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
		(Prefere	nary shares) <u>N/A</u> nce shares) <u>N/A</u> Other class) <u>N/A</u>	1	

Convertibles (i.e. Convertible in	nto Sharaa of tha l	laguar which are to		For Main Board and GEM listed issuers			
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
1. N/A							
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date							
(if applicable)							
(dd/mm/yyyy)) 2. N/A	( / / )						
2. 10/1							
Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	( / / )						
3. N/A							
Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price							
(if applicable)							
	( / / )						
4. N/A							
Stock code (if listed)							
Class of shares							
issuable ( <i>Note 1</i> ) Subscription price							
EGM approval date							
(if applicable)							
(dd/mm/yyyy)	( / / )		Total C (Ordin	nary shares) N/2	4		
				ence shares) $\frac{107}{N/2}$		-	
				Other class) $\overline{N/2}$		- -	

Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
1. N/A		
	-	
	-	
shares (Note 1)		
2. N/A		
2. <u>N/A</u>	-	
	-	
shares (Note 1)		
3. N/A		
	-	
shares (Note 1)		
Total D (Ordinami shares)		
Total D. (Ordinary shares) (Preference shares)	NIL N/A	
(Other class)	N/A N/A	
(Other class)	11//1	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Oth		Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						monun
			Class of shares issuable ( <i>Note 1</i> )				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	
			Close of shares investig				
			Class of shares issuable ( <i>Note 1</i> )				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						<u>N/A</u>	·
			Class of shares issuable ( <i>Note 1</i> )				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(			<u>N/A</u>	
			Class of shares issuable				
4.	Bonus issue		( <i>Note 1</i> ) Issue and allotment	( / /	)		
			date : (dd/mm/yyyy) EGM approval date:	( / /	)		
			(dd/mm/yyyy)			N/A	

5. Scrip dividend       At price : State currency       Issue and allotment $(1/1)$ 5. Scrip dividend       At price : State currency       Issue and allotment $(1/1)$ 6. Repurchase of shares       Class of shares repurchased (Note 1)         7. Redemption of shares       Class of shares redeemed (Note 1)         7. Redemption of shares       Class of shares redeemed (Note 1)         7. Redemption of shares       Class of shares redeemed (Note 1)         7. Redemption of shares       Class of shares (1/1)         8. Consideration issue At price : State currency       Issue and allotment (1/1)         8. Consideration issue At price : State       Issue and allotment (1/1)		Type of Issue	<u>F</u>	For Ma	in Boar	rd and GEM lis No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
S. Scrip dividend       At price : State currency       Issue and allotment date : (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)       N/A         6. Repurchase of shares       Class of shares means (dd/mm/yyyy)         6. Repurchase of shares       Class of shares (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)       N/A         7. Redemption of shares       Class of shares means         Redemption of shares       Class of shares (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)       N/A         7. Redemption of shares       Class of shares (dd/mm/yyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)       N/A         7. Redemption of shares       Class of shares ( / / )         (dd/mm/yyy)       Kd         7. Redemption of shares       Class of shares ( / / )         (dd/mm/yyyy)       N/A         2. Class of shares issuable ( / / )       N/A         3. Class of shares issuable ( / / )       N/A         3. Class of shares issuable ( / / )       N/A         3. Class of shares issuable ( / / )       N/A							
5. Scrip dividend       At price : currency       Instant and other information of the second secon							
Class of shares       N/A         6. Repurchase of shares       Class of shares	5.	Scrip dividend		( / )	/ )		
6. Repurchase of shares				( / )	/ )	N/A	
6. Repurchase of shares       Cancellation date :       ( / / )         (d/mm/yyyy)       EGM approval date:       ( / / )         (d/mm/yyyy)       N/A       N/A         7. Redemption of shares       Class of shares redeemed (Note 1)       N/A         7. Redemption of shares       Class of shares ( / / )       N/A         (d/mm/yyyy)       EGM approval date:       ( / / )         (d/mm/yyyy)       EGM approval date:       ( / / )         (d/mm/yyyy)       K       N/A         7. Redemption of shares       Redemption date :       ( / / )         (d/mm/yyyy)       EGM approval date:       ( / / )         (d/mm/yyyy)       N/A       N/A         8. Consideration issue. At price:       State       Issue and allotment       ( / / )							
shares (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy) N/A Class of shares							
EGM approval date: ( / / ) (dd/mm/yyyy) <u>N/A</u>	6.			( / )	/ )		
N/A         N/A         Class of shares			EGM approval date:	( / )	/ )		
7. Redemption of shares       redeemed (Note 1)         7. Redemption of shares       Redemption date :       ( / / )         (dd/mm/yyyy)       EGM approval date:       ( / / )         (dd/mm/yyyy)       N/A       N/A         Class of shares issuable						<u>N/A</u>	
shares       (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)       N/A         Class of shares issuable							
EGM approval date: ( / / ) (dd/mm/yyyy) <u>N/A</u> Class of shares issuable ( <i>Note 1</i> ) 8. Consideration issue. At price : State Issue and allotment ( / / )	7.			( / )	/ )		
Class of shares issuable (Note 1) 8. Consideration issue. At price : State Issue and allotment ( / / )			EGM approval date:	( / )	/ )		
( <i>Note 1</i> ) 8 Consideration issue At price State Issue and allotment ( / / )						<u>N/A</u>	
IX Consideration issue Af price · · · · · · · · · · · · · · · · · · ·							
	8.	Consideration issue		( / )	/ )		
EGM approval date: ( / / ) (dd/mm/yyyy)			EGM approval date:	( / )	/ )		
<u>N/A</u>						N/A	

				For Main Boa	rd and GEM lis	sted issuers
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation		Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy)	e ( / / _)		
			EGM approval date: (dd/mm/yyyy)	(// )	<u>N/A</u>	
10.	Other (Please specify)	At price : $\frac{\text{State}}{\text{currency}} \frac{\text{N/A}}{\text{Currency}}$	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy)	e ( / / _)		
			EGM approval date: (dd/mm/yyyy)	(//)	<u>N/A</u>	<u>N/A</u>
				Ordinary share) Preference share (Other class)	es) N/A	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):

Submitted by: <u>YU Leung Fai</u>

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.