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Yuanda China Holdings Limited

遠大中國控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2789)

PROFIT WARNING

This announcement is made by the Company pursuant to Rule 13.09(1) of the Listing Rules.

The Board wishes to inform the Shareholders and potential investors of the Company that, based on the information currently available, the profit of the Group for the twelve months ending 31 December 2012 is expected to experience a noticeable decline as compared with the same period of 2011.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by Yuanda China Holdings Limited (the “**Company**” and, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(1) of the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

The board of directors of the Company (the “**Board**”) wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that, based on the information currently available, the profit of the Group for the twelve months ending 31 December 2012 is expected to experience a noticeable decline as compared with the same period of 2011. The decline in the Group’s profit was primarily attributable to the following aspects: (i) the continuous impact throughout the whole year of 2012 of (a) a slowdown in domestic project developments and a delay on the confirmation of the supplementary payment of certain completed projects by contractees due to the tightening of the domestic credit market, even though the domestic economy was experiencing a tepid recovery in the second half of 2012, (b) an increase in installation and on-site costs due to the slowdown in certain overseas project development, and (ii) lower margins for certain previously awarded overseas orders, the profits of which are recognized in 2012.

As the Company is still in the process of finalizing its results for the twelve months ending 31 December 2012, the information contained in this announcement is only based on the preliminary assessment by the Board with reference to the information currently available. Such information has not been audited by the auditors of the Company and that the actual results for the Group may be different from what is disclosed herein. Shareholders and investors should read carefully the annual results announcement of the Company for the twelve months ending 31 December 2012, which is expected to be published in late March 2013.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by the order of the Board, of which the directors individually and jointly accept responsibility for the accuracy of the information contained in this announcement.

By Order of the Board
Yuanda China Holdings Limited
Kang Baohua
Chairman

Hong Kong,
24 December 2012

As at the date of this announcement, the executive directors are Mr. Kang Baohua, Mr. Tian Shouliang, Mr. Guo Zhongshan, Mr. Wang Yijun, Mr. Wu Qingguo and Mr. Wang Lihui, and the independent non-executive directors are Mr. Poon Chiu Kwok, Mr. Woo Kar Tung, Raymond and Mr. Pang Chung Fai, Benny.