

For the month ended (dd/mm/yyyy):

## Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited						
	anda China Holdings Lim	iited				
Date Submitted 02/0	J9/2014					
I. Movements in Authorised Share C	Capital					
1. Ordinary Shares						
(1) Stock code : <u>2789</u> De	escription : <u>N/A</u>					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month	12,000,000,000	HK\$0.10	HK\$1,200,000,000			
Increase/(decrease)	0		0			
Balance at close of the month	12,000,000,000	HK\$0.10	HK\$1,200,000,000			
(2) Stock code : N/A De	escription : N/A					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month	n					
Increase/(decrease)						
Balance at close of the month						

31/08/2014

2. Preference Sh	iaics				
Stock code:	N/A	Description:	N/A		
			preference nares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	e of preceding	month			
Increase/(decrea	ase)				
Balance at close	e of the month				
3. Other Classes	s of Shares				
Stock code:	N/A	Description :	N/A		
			of other of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	e of preceding	month			
Increase/(decrea	ase)				
Balance at close	e of the month				

Total authorised share capital at the end of the month (*State currency*): HK\$1,200,000,000

## II. Movements in Issued Share Capital

No. of ordina	ry shares	No of preference	No. of other classes
(1)	(2)	shares	of shares
6 208 734 000	N/A	N/A	N/A
0,200,731,000	1771	11//11	17/11
0	N/A	N/A	N/A
6,208,734,000	N/A	N/A	N/A
	(1) 6,208,734,000 0	6,208,734,000 N/A 0 N/A	(1) (2) shares  6,208,734,000 N/A N/A  0 N/A N/A

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto as at close of the month approval date thereto Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1.Share Option Scheme (12/04/2011) Ordinary shares (*Note 1*) 2. N/A shares (*Note 1*) 3. N/A shares (*Note 1*) Total A. (Ordinary shares) N/A (Preference shares)  $\overline{N/A}$ (Other class)  $\overline{N/A}$ Total funds raised during the month from exercise of options (State currency) N/A

Warrants to Issue Shares of the Is	suer which are to be Listed					
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal v nominal close value preceding	of du	xercised uring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-					
	-					
( / / )	<del></del>			·		
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
2. N/A	- -					
( / / )						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
3. N/A	-					
	-					
( / / )	<del>-</del>					-
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
	( / / )					
4. N/A	-					
	-					
( / / )	<del>-</del>					
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
	,					
		Total B.		nary shares) <u>N/A</u> ence shares) <u>N/A</u>		:
				Other class) N/A		-
			(	<u></u>		-

Convertibles (i.e. Convertible in Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	8					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)) 2. N/A	( / / ) _ _					
Stock code (if listed)						
Class of shares issuable (Note 1) Subscription price		<u> </u>				
EGM approval date (if applicable) (dd/mm/yyyy)  3. N/A	( / / ) 					
Stock code (if listed) Class of shares	<u> </u>					
issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) 4. N/A	( / / )					
	_ _					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
_		— ,	(Prefere	hary shares) $\frac{N/A}{N/A}$ (nce shares) $\frac{N/A}{N/A}$ (Other class)	4	- -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Senemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
<del>- "</del>	1	
-	1	
	-	
	4	
shares (Note 1)		
2. N/A		
-	1	
·	1	
	1	
	-	
shares (Note 1)		
3. <u>N/A</u>		
	1	
shares (Note 1)	1	
Total D. (Ordinary shares)	NIL	
(Preference shares)	N/A	
(Other class)	N/A	

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	J.F		Class of shares issuable				
			(Note 1)		,		
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(dd/iiiii/yyyy)			N/A	
			Class of shares issuable				
		At price . State	(Note 1)	( / /	)		
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)				
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			N/A	
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(dd/illili/yyyy)			N/A	. <u></u>

For Main Board and GEM listed issuers

S. Scrip dividend  At price: currency — date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares — repurchased (Note 1)  6. Repurchase of Cancellation date: (//			month pursuant thereto	may be issued pursuant thereto as at close of the month
5. Scrip dividend At price: State currency — Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares repurchased (Note 1)  6. Repurchase of Cancellation date: ( / / / / / / / / / / / / / / / / / /				
EGM approval date: (// (dd/mm/yyyy))  Class of shares — repurchased (Note 1)  6. Repurchase of Cancellation date: (//	/	_		
repurchased ( <i>Note 1</i> )  6. Repurchase of Cancellation date :	/	)	N/A	
repurchased ( <i>Note 1</i> )  6. Repurchase of Cancellation date :				
		_		
shares (dd/mm/yyyy)	/	)		
EGM approval date: ( / (dd/mm/yyyy)	/	)	N/A	
				-
Class of shares ——redeemed (Note 1)		_		
7. Redemption of Redemption date: (// shares (dd/mm/yyyy)	/	)		
	/	)		
			N/A	
Class of shares issuable (Note 1)		_		
8. Consideration issue At price : State Issue and allotment date : (dd/mm/yyyy)	/	)		
EGM approval date: (dd/mm/yyyy)				
	/	)	N/A	

For Main Board and GEM listed issuers

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)				
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date:	( / /	)		
		(dd/mm/yyyy)			N/A	
					<u>. "</u>	
		Class of shares issuable (Note 1)				
10.	Other (Please specify) At price : $\frac{\text{State}}{\text{currency}}$	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
	_	Total E. (C	Ordinary s	hares	) N/A	
		,	eference s	hares	) N/A	
			(Other	class	) <u>N/A</u>	
To	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to E	E):	(1	N/A	
				(2	2) N/A	
To	otal increase / (decrease) in preference shares during	the month (i.e. Total of A to	E):		N/A	
To	otal increase / (decrease) in other classes of shares du	uring the month (i.e. Total o	f A to E):		N/A	
(T	These figures should be the same as the relevant figur	res under II above ("Moven	nents in Is.	sued	Share Capital	<u>''').)</u>

Remarks (if any):
Submitted by: Yu Leung Fai
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.