

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

| Го: Hong Kong Exchanges and Clearing Limited | | | | | |
|--|---------------------------|----------------------------------|---|--|--|
| | anda China Holdings Lim | ited | | | |
| Date Submitted 06/ | 10/2014 | | | | |
| I. Movements in Authorised Share | Capital | | | | |
| 1. Ordinary Shares | | | | | |
| (1) Stock code : <u>2789</u> De | escription : <u>N/A</u> | | _ | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | | |
| Balance at close of preceding month | h 12,000,000,000 | HK\$0.10 | HK\$1,200,000,000 | | |
| Increase/(decrease) | 0 | | 0 | | |
| Balance at close of the month | 12,000,000,000 | HK\$0.10 | HK\$1,200,000,000 | | |
| (2) Stock code : N/A De | escription : <u>N/A</u> | | | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | | |
| Balance at close of preceding month | h | | | | |
| Increase/(decrease) | | | | | |
| Balance at close of the month | | | | | |

30/09/2014

| 2. Preference Sh | iaics | | | | |
|------------------|----------------|---------------|-----------------------------|----------------------------------|---|
| Stock code: | N/A | Description: | N/A | | |
| | | | f preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close | e of preceding | month | | | |
| Increase/(decrea | ase) | | | | |
| Balance at close | e of the month | | | | |
| 3. Other Classes | s of Shares | | | | |
| Stock code: | N/A | Description : | N/A | | |
| | | | o. of other es of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close | e of preceding | month | | | |
| Increase/(decrea | ase) | | | | |
| Balance at close | e of the month | | | | |

Total authorised share capital at the end of the month (*State currency*): HK\$1,200,000,000

II. Movements in Issued Share Capital

| | No. of ordina | ary shares | No of preference | e No. of other classes | | |
|---------------------------------------|---------------|------------|------------------|------------------------|--|--|
| | (1) | (2) | shares | of shares | | |
| Balance at close of preceding month | 6,208,734,000 | N/A | N/A | N/A | | |
| | | | | | | |
| Increase/ (decrease) during the month | 0 | N/A | N/A | N/A | | |
| Balance at close of the month | 6,208,734,000 | N/A | N/A | N/A | | |
| | | | | | | |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto as at close of the month approval date thereto Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1.Share Option Scheme (12/04/2011) Ordinary shares (*Note 1*) 2. N/A shares (*Note 1*) 3. N/A shares (*Note 1*) Total A. (Ordinary shares) N/A (Preference shares) $\overline{N/A}$ (Other class) $\overline{N/A}$ Total funds raised during the month from exercise of options (State currency) N/A

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A (/ / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--------------------------------|------------------------------------|----------------------------|---|--|--|
| 1. N/A | 8 | | | | - | - |
| | _ | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy)) 2. N/A | | | | | | |
| Stock code (if listed) | - | | | | | |
| Class of shares issuable (Note 1) Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A | (/ /) | | | | | |
| Stock code (if listed) Class of shares | | | | | | |
| issuable (Note 1) Subscription price EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) 4. N/A | (/ /) | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) | | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| _ | | | (Prefere | hary shares) $\frac{N/A}{N/A}$ cince shares) $\frac{N/A}{N/A}$ | A | - - |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. N/A | | |
| (/ /) shares (Note 1) | | |
| 2. N/A | | |
| | | |
| shares (Note 1) | | |
| 3. <u>N/A</u> | | |
| | | |
| shares (Note 1) | | |
| Total D. (Ordinary shares) | NIL | |
| (Preference shares) (Other class) | N/A N/A | |
| (Other class) | IV/A | |

| | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|---------------|---------------------------|---|-------|---|--|---|
| | J.F | | Class of shares issuable | | | | |
| | | | (Note 1) | | , | | |
| 1. | Rights issue | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | (dd/IIIII/yyyy) | | | N/A | |
| | | | Class of shares issuable | | | | |
| | | Stata | (Note 1) | (/ / |) | | |
| 2. | Open offer | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (| , | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | ••• | | | N/A | <u></u> |
| | | | Class of shares issuable (Note 1) | | | | |
| 3. | Placing | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: | (/ / |) | | |
| | | | (dd/mm/yyyy) | | | N/A | |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 4. | Bonus issue | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | (dd/iiiii/yyyy) | | | N/A | |

For Main Board and GEM listed issuers

| | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|----------------------|------------------------------|--|-------|---|--|---|
| | 71 | | | | | | |
| 5. | Scrip dividend | At price: State currency ——— | Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (/ / | | | |
| | | | | | | N/A | |
| 6. | Repurchase of shares | | Class of shares repurchased (Note 1) Cancellation date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (/ / | | N/A | |
| | | | Class of shares | | | | |
| | | | redeemed (Note 1) | | | | |
| 7. | Redemption of shares | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 8. | Consideration issue | At price : State currency — | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | |
| | | | | | | | |

For Main Board and GEM listed issuers

| | Type of Issue | | | | No. of new shares of ssuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----|--|---|------------|--------|---|---|
| | | Class of alassociated the | | | | |
| | | Class of shares issuable (Note 1) | | _ | | |
| 9. | Capital reorganisation | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | Dom approvar auto. | (/ / |) | | |
| | | (dd/mm/yyyy) | | | N/A | |
| | | | | | | |
| | | Class of shares issuable (Note 1) | | | | |
| 10. | Other (Please specify) At price : $\frac{\text{State}}{\text{currency}}$ | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | Total E. (Or | dinary sł | nares) | N/A | |
| | | | erence sh | nares) | N/A | |
| | | | (Other | class) | N/A | |
| | | | | | | |
| To | otal increase / (decrease) in ordinary shares during th | e month (i.e. Total of A to E) | : | (1) |) N/A | |
| | (| . (| | (2) | NT/A | |
| То | otal increase / (decrease) in preference shares during | the month (i.e. Total of A to 1 | E): | ` ' | N/A | |
| To | otal increase / (decrease) in other classes of shares du | uring the month (i.e. Total of | A to E): | | N/A | |
| (7 | These figures should be the same as the relevant figur | res under II above ("Moveme | nts in Iss | ued S | Share Capital | !").) |

| Remarks (if any): |
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| |
| Submitted by: Yu Leung Fai |
| Title: Company Secretary |
| (Director, Secretary or other duly authorised officer) |
| |
| |
| |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.