日KEX香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/y)	ууу) :	30 / 04 / 2016						
To : Hong Kong Exchanges and Clearing Limited								
Name of Issuer	Yuanda	a China Holdings Lim	ited					
Date Submitted	03 / 05	/ 2016	_					
 Movements in Authorised Share Ordinary Shares 	e Capita	al						
(1) Stock code : 2789	Desc	ription :	N/	Ά				
(1) electroide : <u></u>	2000	No. of ordinary shares	Par value (HKD)	Authorised share capital (HKD)				
Balance at close of preceding mo	nth	12,000,000,000	0.10	1,200,000,000.00				
Increase/(decrease)		0		0.00				
Balance at close of the month		12,000,000,000	0.10	1,200,000,000.00				
(2) Stock code : N/A	Desc	ription :						
		No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>				
Balance at close of preceding mo	nth							
Increase/(decrease)								
Balance at close of the month								

2. Preference Shares

Stock code :	N/A	Description :		
		No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of	preceding mon	th		
Increase/(decrease))			
Balance at close of	the month			

3. Other Classes of Shares

Stock code : <u>N/A</u> De	scription :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (HKD) : 1,200,000,000.00

II. Movements in Issued Share Capital

	No. of ordina	ry shares	No. of preference	No. of other	
	(1)	(2)	shares	classes of shares	
Balance at close of preceding month	6,208,734,000	N/A	N/A	N/A	
Increase/ (decrease) during the month	0	N/A	N/A	N/A	
Balance at close of the month	6,208,734,000	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of						
share option						
scheme						No. of new shares
including EGM	Ν	Movement durin	a the month			of issuer which
approval date			9		No. of new shares	may be issued
(dd/mm/yyyy) and					of issuer issued	pursuant thereto as
class of shares					during the month	at close of the
issuable	Granted	Exercised	Cancelled	Lapsed	pursuant thereto	month
1. Share						
Option						
Scheme						
(12/04/2011)						
Ordinary shares						
(Note 1)						
0 NI/A						
<u>2. N/A</u>						
<u>shares</u> (Note 1)				·		
3. N/A						
shares						
(Note 1)						
		To		ary shares) _	N/A	
			(Preferen	ice shares)	N/A	
				ther class)	N/A	
Total funds raised d		nth from exercis	se			
of options (State cu	rrency)				N/A	

Warrants to Issue Shares of the Issuer which	are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
<u>2. N/A</u>						
(/ /)						
Stock code (if listed) Class of shares issuable <i>(Note 1)</i>						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)				
(/ /) Stock code (if listed) Class of shares						
issuable (Note 1) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy) 4. N/A	(/ /)				
(/ /)						
Stock code (if listed) Class of shares issuable <i>(Note 1)</i>						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
		, Total	`	ary shares)		_
				nce shares) Other class)		

Convertibles	(i.e. Convertible into Shares of the Issuer which are to be Listed)

<u>Class ar</u> 1. N//	nd description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. IN/ <i>F</i>	7						
Cla issu Sub	ck code (if listed) ss of shares uable <i>(Note 1)</i> oscription price						
(if a	M approval date applicable)	, , , , 、					
(dd 2. N/A	/mm/yyyy)) A	(/ /)					
Cla issu	ck code (if listed) ss of shares uable <i>(Note 1)</i> oscription price						
EG (if a	M approval date applicable) /mm/yyyy)	(/ /)					
<u> </u>	1						
Cla	ck code (if listed) ss of shares						
	uable (Note 1) oscription price						
EG	M approval date						
	/mm/yyyy)	(/ /)					
Sto	ck code (if listed)						
Cla issu	ss of shares Jable <i>(Note 1)</i>						
	oscription price <u></u> M approval date						
(if a	applicable) /mm/yyyy)	(/ /)			(choree)	N1/A	
					ry shares) ce shares) ther class)		-

Optio	ons (other than under Share Option Schemes)		
if a	l particulars including EGM approval date (dd/mm/yyyy), oplicable, and class of shares issuable: N/A	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
- - -	(/ /) shares (Note 1)		
2.	N/A		
-	(/ /) shares (Note 1)		
3.	N/A		
	(/ /) shares (Note 1)		
	Total D. (Ordinary shares) (Preference shares)	N/A N/A	
	(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue	At price :	State currency	Class of shares issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /) (/ /)	N/A	<u>N/A</u>
2.	Open offer	At price :	State currency	Class of shares issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /) (/ /)	N/A	N/A
3.	Placing	At price :	State currency	Class of shares issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /) (/ /)	N/A	N/A
4.	Bonus issue			Class of shares issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /) (/ /)	N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares				
8.	Consideration	A.C	State	issuable (Note 1) Issue and allotment				
	issue	At price :	currency	date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	N/A

Type of Issue	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class of shares issuable (Note 1)		
9. Capital Issue and allotment date : (dd/mm/yyyy) (/ /	I	
EGM approval date: (dd/mm/yyyy) (/ /	N/A	N/A
Class of shares issuable (Note 1)		
10. Other (Please specify) At price : State currency lssue and allotment date : (dd/mm/yyyy) (/ /	I	
EGM approval date: (dd/mm/yyyy) (/ /	N/A	N/A
Total E. (Ordinary share	s) N/A	_
(Preference shares)		_
(Other clas	s) N/A	_

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Mo Capital").)	/ements	s in Issued Share

Remarks (if any):

N/A
Submitted by: YU Leung Fai
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.