

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended | (dd/mm/yyyy |): | 30 / 11 / 2016 | | | | |
|-------------------------|----------------|---------------------------|----------------------------------|---|--|--|--|
| To : Hong Kong Excha | nges and Clea | ring Limited | | | | | |
| Name of Issuer | Yua | anda China Holdings L | imited | | | | |
| Date Submitted | 02 | / 12 / 2016 | | | | | |
| I. Movements in Autho | rised Share Ca | apital | | | | | |
| 1. Ordinary Shares | | | | | | | |
| (1) Stock code : | 2789 D | escription : | N | /A | | | |
| | | No. of ordinary shares | Par value (HKD) | Authorised share capital (HKD) | | | |
| Balance at close of pre | eceding month | 12,000,000,000 | 0.10 | 1,200,000,000.00 | | | |
| Increase/(decrease) | | 0 | <u>)</u> | 0.00 | | | |
| Balance at close of the | month | 12,000,000,000 | 0.10 | 1,200,000,000.00 | | | |
| (2) Stock code : | N/A D | escription : | | | | | |
| | | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | | | |
| Balance at close of pre | eceding month | | | | | | |
| Increase/(decrease) | | | _ | | | | |
| Balance at close of the | month | | | | | | |

| 2. Preference Shares | | | |
|--|--------------------------------|----------------------------------|---|
| Stock code : N/A Des | scription : | | |
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |
| 3. Other Classes of Shares | | | |
| Stock code : N/A Des | scription: | | |
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | - | | |
| Balance at close of the month | | | |
| Total authorised share capital at the en | d of the month (HKD) | : | 1,200,000,000.00 |

II. Movements in Issued Share Capital

| | No. of ordin | ary shares | No. of preference | No. of other | |
|--|---------------|------------|-------------------|-------------------|--|
| | (1) | (2) | shares | classes of shares | |
| Balance at close of preceding month | 6,208,734,000 | N/A | N/A | N/A | |
| Increase/ (decrease) during the month | 0 | N/A | N/A | N/A | |
| Balance at close of the month | 6,208,734,000 | N/A | N/A | N/A | |

III. Details of Movements in Issued Share Capital

| Share Options (und | ler Share Opt | ion Schemes | of the Issuer) | | | |
|----------------------|---|----------------|-----------------|--------------|-------------------|---------------------|
| Particulars of | | | | | | |
| share option | | | | | | |
| scheme | | | | | | No. of new shares |
| including EGM | N | Movement duri | ng the month | | | of issuer which |
| approval date - | | | | | No. of new shares | may be issued |
| (dd/mm/yyyy) and | | | | | of issuer issued | pursuant thereto as |
| class of shares | _ | | _ | | during the month | at close of the |
| issuable | Granted | Exercised | Cancelled | Lapsed | pursuant thereto | month |
| 1. Share | | | | | | |
| Option | | | | | | |
| Scheme | | | | | | |
| - | | | | | | |
| (12/04/2011) | | | | | | |
| Ordinary shares | | | | | | |
| (Note 1) | | | | | | |
| | | | | | | |
| 2. N/A | | | | | | |
| | | | | | | |
| - | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| 3. N/A | | | | | | |
| 3. IN/A | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| (11010-1) | | | | | | |
| | | To | otal A. (Ordina | arv shares) | N/A | |
| | | | | nce shares) | N/A | |
| | | | • | Other class) | N/A | |
| Total funds raised d | uring the moi | nth from exerc | | | , | |
| of options (State cu | | | | | N/A | |
| , , | • | | - | | | |

| Warrants to Issue Shares of the | e Issuer which | are to be Listed | | | | |
|---|---------------------------------|--|----------------------------------|---|---|---|
| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. N/A | | | | | | |
| | | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | | | | |
| EGM approval date | | | = | | | |
| (if applicable) | , , , | ` | | | | |
| (dd/mm/yyyy) 2. N/A | (/ / |) | | | | |
| 2. N/A | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| Stock code (if listed) | | | _ | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | = | | | |
| Subscription price EGM approval date | | | - | | | |
| (if applicable) | , , , | , | | | | |
| (dd/mm/yyyy) 3. N/A | (/ / |) | | | | |
| 3. N/A | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | • | | | |
| issuable (Note 1) | | | <u> </u> | | | |
| Subscription price EGM approval date | | | - | | | |
| (if applicable) | , , . | | | | | |
| (dd/mm/yyyy) | (/ / |) | | | | |
| 4. N/A | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| Ctank and (if listed) | | | | | | |
| Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | | - | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ / | 1 | | | | |
| (dd/11111/yyyy) | \ / / | , | = | | | |
| | | Total | ` | nary shares) | N/A | |
| | | | | nce shares) | N/A | |
| | | | ((| Other class) | N/A | |

| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as a close of the month |
|--|--------------------------------------|------------------------------------|----------------------------------|--|--|--|
| 1. N/A | | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) | | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A | (/ /) | | | | | |
| 2. N/A | | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) | | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| 3. N/A | <u> </u> | | | | | |
| Stock code (if listed) | <u> </u> | | _ | | | |
| Class of shares issuable (Note 1) Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| 4. N/A | | | | | | |
| Stock code (if listed) | <u> </u> | | | | | |
| Class of shares issuable (Note 1) | | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| (dd/ffiifi/yyyy) | (1 1) | . | | ary shares) ice shares) other class) | N/A N/A N/A | - - |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Ful if a | I particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable: N/A | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-------------|---|--|---|
| | (/ /) shares (Note 1) | | |
| 2. | N/A | | |
| | (/ /) shares (Note 1) | | |
| 3. | N/A | | |
| | (/ /) shares (Note 1) | | |
| | Total D. (Ordinary shares) (Preference shares) | N/A N/A | |
| | (Other class) | N/A | |

| | her Movements | in issued one | ле барка | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as a close of the month |
|----|---------------|---------------|-------------------|--|-------|---|---|--|
| 1. | Rights issue | At price : | State currency | Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| 2. | Open offer | At price : | State currency | Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| 3. | Placing | At price : | State currency | Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (/ / |) | <u>N/A</u> | N/A |
| 4. | Bonus issue | | | Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |

| | Type of Issue | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|----------------------|------------|-------------------|--|-------|---|---|---|
| 5. | Scrip dividend | At price : | State currency | Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | _ N/A |
| | | | | | | | | |
| | | | | Class of shares repurchased (Note 1) | | | | |
| 6. | Repurchase of shares | | | Cancellation date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | | | |
| | | | | Class of shares redeemed (Note 1) | | | | |
| 7. | Redemption of shares | | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | | | |
| | | | | Class of shares issuable (Note 1) | | | | |
| 8. | Consideration issue | At price : | State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | | | |

| Type of Issue | | | | sl dı p | o. of new hares of issuer issued uring the month ursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|-----------------------|--|---|---------------|---|---|
| 9. Capital reorganisation | | Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| 10. Other (Please specify) At price | . State · currency | Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | Total E. (Or (Prefe | rdinary sha erence sha (Other cla | res) | N/A N/A N/A | - |
| Total increase / (decrease) in | · | · | ŕ | (2 | 1) | N/A N/A |
| Total increase / (decrease) in Total increase / (decrease) in (These figures should be a Capital").) | n other classes of sh | nares during the month (i. | .e. Total of | A to E) | | N/A N/A ssued Share |

| Remarks (if any): |
|--|
| N/A |
| |
| |
| |
| |
| |
| |
| |
| - |
| |
| |
| Submitted by: YU Leung Fai |
| Title: Company Secretary (Director, Secretary or other duly authorised officer) |
| |
| |
| |

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

Notes:

1.

2.