

Monthly Return of Equity Issuer on Movements in Securities

For the month end		30 / 04 / 2018					
To : Hong Kong Exc	changes and (Clearing	Limited				
Name of Issuer		Yuanda	a China Holdi	ngs Lim	ited		
Date Submitted	<u> </u>	03 / 05	/ 2018				
I. Movements in Aut	thorised Shar	e Capita	al				
1. Ordinary Shares							
(1) Stock code : _	2789	Desci	ription :		N,	/A	
			No. of ordir shares	nary	Par value (HKD)	Authorised share capital (HKD)	
Balance at close of	preceding mo	onth	12,000,00	0,000	0.10	1,200,000,000.00	
Increase/(decrease))			0		0.00	
Balance at close of	the month		12,000,00	0,000	0.10	1,200,000,000.00	
(2) Stock code : _	N/A	Desci	ription :				
			No. of ordir shares		Par value (State currency)	Authorised share capital (State currency)	
Balance at close of	preceding mo	onth					
Increase/(decrease))						
Balance at close of	the month						

2. Preference Shares			
Stock code : N/A Des	scription :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Des	scription:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at the en	nd of the month (HKD)	:	1,200,000,000.00

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No. of preference	No. of other	
	(1)	(2)	shares	classes of shares	
Balance at close of preceding month	6,208,734,000	N/A	N/A	N/A	
Increase/ (decrease) during the month	0	N/A	N/A	N/A	
Balance at close of the month	6,208,734,000	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (und	er Share Opt	ion Schemes of	of the Issuer)			
Particulars of						
share option						
scheme						No. of new shares
including EGM	N	Movement duri	ng the month			of issuer which
approval date					No. of new shares	may be issued
(dd/mm/yyyy) and					of issuer issued	pursuant thereto as
class of shares	_	_			during the month	at close of the
issuable	Granted	Exercised	Cancelled	Lapsed	pursuant thereto	month
1. Share						
Option						
Scheme						
-						
(12/04/2011)						
Ordinary shares						
(Note 1)						
2. N/A						
- <u></u> -						
-						
(/ /)						
shares						-
(Note 1)						
3. N/A						
3. IN/A						
<u> </u>						
shares						
(Note 1)				 -		
(11010 1)						
		To	otal A. (Ordina	arv shares)	N/A	
				nce shares)	N/A	
			•	ther class)	N/A	
Total funds raised d	uring the mo	oth from exerc			1 1// 1	
of options (State cul					N/A	
	- 3 /		-			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
1. N/A	-					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)	-					_
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)	-					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(<i>/ /</i> -)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						· ·
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	(/ / - -)				
Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /	,				
		Total	(Prefere	nary shares) nce shares) Other class)	N/A N/A N/A	- - -

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
1. N/A	<u></u>					
	<u> </u>					
Ctook and (if linted)			_			
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy))	(/ /)					
2. N/A						
	<u> </u>		_,			
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
3. N/A						
Stock code (if listed)			_,			
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)	, , , , ,					
(dd/mm/yyyy) 4. N/A	(/ /)					
	<u> </u>					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
		•		ary shares) ce shares) ther class)	N/A N/A N/A	<u>-</u>

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Ful if a	Il particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable: N/A	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	(/ /) shares (Note 1)		
2.	N/A		
	(/ /) shares (Note 1)		
3.	N/A		
	(/ /) shares (Note 1)		
	Total D. (Ordinary shares)	N/A	
	(Preference shares) (Other class)	N/A N/A	

Ot	her Movements	in Issued Sha	are Capital				
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)			
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares issuable (Note 1)			
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares issuable (Note 1)			
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares issuable (Note 1)			
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend	At price :	State currency	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)		
				· • • • • • • • • • • • • • • • • • • •			N/A	N/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)	_					
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	(/	/)	<u>N/A</u>	N/A
		Class of shares issuable (Note 1)	_					
10.	Other (Please specify) At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	(/	/)	<u>N/A</u>	N/A
		Total E. (Or (Prefe	erer	nce	sha		N/A	-
To	otal increase / (decrease) in ordinary shares dur	ing the month (i.e. Total	l of <i>i</i>	A to) E)	:	(1) (2)	N/A N/A
Тс	otal increase / (decrease) in preference shares o	during the month (i.e. To	otal	of A	۹ to	E):	` /	N/A
To	otal increase / (decrease) in other classes of sha	ares during the month (i	.e. ⁻	Tota	al o	f A to	E):	N/A
	These figures should be the same as the relapital").)	levant figures under II	abo	ove	e ("	Move	ements in Is	ssued Share

Remarks (if any):
N/A
Submitted by: YU Leung Fai
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

Notes:

1.

2.