# **日KEX**香港交易所

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/	уууу) :		31 / 01 /	2019						
To : Hong Kong Exchanges and	o : Hong Kong Exchanges and Clearing Limited									
Name of Issuer	Yuanda	a China Holdings Lim	ited							
Date Submitted	04 / 02	/ 2019								
I. Movements in Authorised Share Capital 1. Ordinary Shares										
				/ •						
(1) Stock code : 2789	Desc	ription :	N/	Α						
		No. of ordinary shares	Par value (HKD)	Authorised share capital (HKD)						
Balance at close of preceding m	onth	12,000,000,000	0.10	1,200,000,000.00						
Increase/(decrease)	0_		0.00							
Balance at close of the month		12,000,000,000	0.10	1,200,000,000.00						
(2) Stock code : N/A	Desc	ription :								
		No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>						
Balance at close of preceding m	onth									
Increase/(decrease)										
Balance at close of the month										

## 2. Preference Shares

Stock code :	N/A	Description :		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding mor	th		
Increase/(decrease	.)			
Balance at close of	the month			

#### 3. Other Classes of Shares

Stock code : N/A De	escription :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (HKD) : 1,200,000,000.00

### II. Movements in Issued Share Capital

	No. of ordina	ry shares	No. of preference	No. of other	
	(1)	(2)	shares	classes of shares	
Balance at close of preceding month	6,208,734,000	N/A	N/A	N/A	
Increase/ (decrease) during the month	0	N/A	N/A	N/A	
Balance at close of the month	6,208,734,000	N/A	N/A	N/A	

## III. Details of Movements in Issued Share Capital

## Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date - (dd/mm/yyyy) and	<u>N</u>	Movement durin	ig the month		No. of new shares of issuer issued	No. of new shares of issuer which may be issued pursuant thereto as
class of shares issuable	Granted	Exercised	Cancelled	Lapsed	during the month pursuant thereto	at close of the month
1. Share Option Scheme				· ·		
( 12/04/2011 ) Ordinary shares (Note 1)						
<u>2. N/A</u>						
( / / ) shares (Note 1)						
3. N/A						
( / / ) shares (Note 1)						
			(Preferen (O	ary shares) ce shares) other class)	N/A N/A N/A	
Total funds raised d of options (State cu		nth from exercis	3e 		N/A	

Warrants to Issue	Shares	of the	e Issuer	which	are to	be	Listed

Description of warrants (Date of expiry - dd/mm/yyy	Currency of nominal y) value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
2. N/A						
( / / ) Stock code (if listed) _ Class of shares issuable ( <i>Note 1</i> ) _						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	( / /	)				
	_					
( / / )						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
(if applicable) (dd/mm/yyyy)	( / /	)				
<u>4. N/A</u>			-			
Stock code (if listed) _ Class of shares issuable ( <i>Note 1)</i> _						
Subscription price EGM approval date (if applicable)	( / /		-			
(dd/mm/yyyy)		,	-			
		Total		ary shares) nce shares)		
				Other class)		

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)
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	ss and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A						
	Stock code (if listed) Class of shares issuable <i>(Note 1)</i>						
	Subscription price						
	(if applicable)						
2.	(dd/mm/yyyy)) N/A	( / / )					
	Stock code (if listed)						
	Class of shares issuable (Note 1)						
	Subscription price						
	EGM approval date (if applicable)						
•	(dd/mm/yyyy)	( / / )					
<u>3.</u>	N/A						
	Stock code (if listed) Class of shares						
	issuable (Note 1)						
	EGM approval date						
	(if applicable) (dd/mm/yyyy)	( / / )					
4.	N/A						
	Stock code (if listed)						
	issuable (Note 1)						
	Subscription price						
	(if applicable) (dd/mm/yyyy)	( / / )					
	_			Total C. (Ordina	ary shares) ce shares)	N/A N/A	-
					ther class)	N/A N/A	
				-			

ons (other than under Share Option Schemes)		
ll particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable: N/A	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
( / / ) shares (Note 1)		
N/A		
( / / ) shares (Note 1)		
N/A		
( / / ) shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Other class)	N/A N/A	
	Il particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable: N/A ( / / ) shares (Note 1) N/A ( / / ) shares (Note 1) N/A ( / / ) shares (Note 1) N/A ( / / ) shares (Note 1) N/A	I particulars including EGM approval date (dd/mm/yyyy),  No. of new shares of issuer issued during the month pursuant thereto    N/A

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue	At price :	State currency	Class of shares issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(//)		
						<u>N/A</u>	<u>N/A</u>
2.	Open offer	At price :	State currency	Class of shares issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy)	( / / )		
				EGM approval date: (dd/mm/yyyy)	(//)	N/A	N/A
				Class of shares issuable (Note 1)			
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(//)		
			_	EGM approval date: (dd/mm/yyyy)	(//)	N/A	N/A
				Class of shares issuable (Note 1)			
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(//)		
				EGM approval date: (dd/mm/yyyy)	(//)	N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			State	Class of shares issuable <i>(Note 1)</i>				
5.	Scrip dividend	At price :	currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	<u>N/A</u>	<u>N/A</u>
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	<u>N/A</u>	N/A
			01-11	Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A

	Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)		
9.	Capital reorganisation	lssue and allotment date : (dd/mm/yyyy) ( / /  )		
		EGM approval date: (dd/mm/yyyy) ( / / )	N/A	N/A
		Class of shares issuable (Note 1)		
10.	Other (Please specify) At price : State currency	lssue and allotment date : (dd/mm/yyyy) ( / /  )		
		EGM approval date: (dd/mm/yyyy) ( / / )	N/A	N/A
		N/A	_	
(Preference shares)				_
		(Other class)	N/A	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A			
	(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A				
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A	N/A				
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

## Remarks (if any):

N/A			
Submitted by:	YU Leung Fai		
Title:	Company Secretary		
(Director	, Secretary or other duly authorised of	officer)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.