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(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2789)

## POSITIVE PROFIT ALERT

This announcement is made by Yuanda China Holdings Limited (the "Company" together with its subsidiaries, the "Group") pursuant to the Inside Information Provisions (as defined in the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Listing Rules")) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) and Rule 13.09(2)(a) of the Listing Rules.

The board (the "Board") of directors (the "Directors") of the Company wishes to inform the shareholders (the "Shareholders") and potential investors of the Company that, based on the preliminary assessment of the latest unaudited consolidated management accounts of the Group for the six months ended 30 June 2025 (the "Period") and other information currently available to the Board, the Group is expected to record a net profit ranging from approximately RMB150 million to RMB210 million for the Period, which represents a substantial improvement as compared with the net profit of approximately RMB6.0 million for the corresponding period in 2024. The Board considers that the growth in the Group's results for the Period was primarily attributable to (i) the good progress made in the Group's internationalization strategy, with overseas market orders contributing significantly, which led to the increase in the Group's scale of revenue for the Period as compared with the corresponding period in 2024, and (ii) the increase in the Group's exchange gains for the Period as compared with the corresponding period in 2024.

As the Group is still in the course of finalizing the unaudited interim results of the Group for the Period, the information contained in this announcement is only based on the preliminary assessment by the Board on the unaudited consolidated management accounts of the Group for the Period and other information currently available to the Company, and such information has not been audited or reviewed by the independent auditor of the Company or the audit committee of the Company and is subject to possible adjustments upon further review.

Accordingly, the actual results of the Group for the Period may be different from what is disclosed herein. Shareholders and investors are advised to read carefully the results announcement of the Company for the Period, which is expected to be published by the end of August 2025 in accordance with the requirements of the Listing Rules.

Shareholders and investors are advised to exercise caution when dealing in the ordinary shares of the Company.

By order of the Board
Yuanda China Holdings Limited
Kang Baohua
Chairman

The PRC, 14 August 2025

As at the date of this announcement, the executive Directors are Mr. Kang Baohua, Mr. Zhao Zhongqiu, Mr. Wang Hao and Mr. Zhang Lei, and the independent non-executive Directors are Mr. Wang Yuhang, Ms. Yang Qianwen and Mr. Ha Gang.