## Hong Kong Public Offering - Yellow Form 香港公開發售-黃表

Use this Application Form if you want the allotted Hong Kong Offer Shares to be issued in the name of HKSCC Nominees Limited ("HKSCC Nominees") and deposited directly into the Central Clearing and Settlement System ("CCASS") for credit to your CCASS Investor Participant stock account or your designated CCASS Participant's stock account maintained in CCASS 閣下如欲以香港中央結算(代理人)有限公司(「香港結算代理人」)的名義登記獲配發的香港發售股份,並直接存入中央結算及交收系統(「中央結算系統」),以記存於 閣下於中央結算系統設立的中央 結算系統投資者戶口持有人股份戶口或 閣下指定的中央結算系統參與者的股份戶口內,請使用本申請表格

Unless otherwise defined herein, terms in this Application Form shall have the same meanings as those defined in the prospectus issued by Yuanda China Holdings Limited dated April 20, 2011 (the "Prospectus") together with any

Sopplestion unicoco.

斯註:除本申請表格另有界定外,本申請表格所用詞彙與遠大中國控股有限公司於2011年4月20日刊發的招股章程(「招股章程」)及其任何補充文件所界定者具相同涵義。

Staple your payment here 請將股款 緊釘在此

監禁交員官(磁監官)J 文音を之句注册態能交封打判电子大計的内容展介員。 his Application Form and the Prospectus may not be forwarded or distributed or reproduced (in whole or in part) in any manner whatsoever in any jurisdiction where such forwarding, distribution or reproduction is not permitted under the law of that risdiction. This Application Form or any copy thereof is not for publication, distribution or release in the United States (including its territories and possessions, any state of the United States and the District of Columbia) or to any persons located erein. 中部表格及招股章程(其全部或部分)不得以任何方式轉寄、派發或轉載至任何司法權區而該司法權區的法律下並不允許此等轉寄、派發或轉載。本申請表格或其副本不得在美國(包括其領土及屬地-美國任何州份及哥倫比亞地區)或向該等地 任何人士刊發、派發或發放。

區任何人士刊營、港資政營款。
Nothing in this Application Form or the Prospectus constitutes an offer to sell or the solicitation of an offer to buy nor shall there be any sale of Hong Kong Offer Shares in the United States or in any other sale would be unlawful. This Application Form and the Prospectus are not for distribution, directly or indirectly, in or into the United States. The information contained in this Application Form does not costs to cost states. The Offer Shares have not been and will not be registered under the United States Scarlies Act of 1983 as amended (the "US Securities Act"), or any state securities was of the United States in any state securities was of the United States and sold outside the United States to non-U.S. Persons (as defined in Regulation S under the US Securities Act (T Regulation S')). Securities may not be offered or sold within the United States as a sent register the US Securities Act to No the US Securities Act of the US Securities Act (T Regulation S'). Securities may not be offered or sold within the United States as a sent register US Securities Act to No the US Securities Act (T Regulation S'). Securities may not be offered or sold within the United States as a sent register US Securities Act (T Regulation S'). Securities may not be offered or sold within the United States are the US Securities Act (T Regulation S'). Securities may not be offered or sold within the United States are the US Securities Act (T Regulation S'). Securities may not be offered or sold within the United States are the US Securities Act (T Regulation S'). Securities may not be offered or sold within the United States are the US Securities Act (T Regulation S'). Securities may not be offered or sold within the United States are the US Securities Act (T Regulation S'). Securities and the US Securities and T Regulation S') in the US Securities and T Regulation S'). Securities are the US Securities and T Regulation S'). Securities are the US Securities and T Regulation S'). Securities are the US Securities a other jurisdiction in which such offer, solicitation or orstitute an offer of securities for sale in the United es. The Hong Kong Offer Shares are being offer registration or an exemption from registration under



# Yuanda China Holdings Limited 遠大中國控股有限公司

(Incorporated in the Cayman Islands with limited liability) (於開曼群島註冊成立的有限公司)

### **GLOBAL OFFERING**

Number of Offer Shares Number of Hong Kong Offer Shares Number of International Offer Shares Maximum Offer Price

RING

1,500,000,000 Shares (subject to adjustment and the Over-allotment Option)
150,000,000 Shares (subject to adjustment)
1,350,000,000 Shares (subject to adjustment and the Over-allotment Option)
HK\$2.78 per Offer Share (payable in full on application
in Hong Kong dollars and subject to refund on final pricing)
plus 1% brokerage, SFC transaction levy of 0.003% and
Hong Kong Stock Exchange trading fee of 0.005%
HK\$0.10 per Share

HK\$0.10 per Share 2789

Nominal value Stock code

全球發售

1,500,000,000股股份(可予調整及視乎超額配發權行使與否而定) 150,000,000股股份(可予調整) 1,350,000,000股股份(可予調整及視乎超額配發權行使與否而定) 每股發售股份2.78港元(須於申請時以港元繳足,最終定價後多繳股款將予退還)另加1% 經紀佣金、0.003%證監會交易徵費及0.005%香港聯交所交易費 每股股份0.10港元

2789

### Application Form 申請表格

Applications will be accepted until 12:00 noon on Wednesday, April 27 (or such other time or date as may subsequently be announced You must read the conditions and instructions attached to this Applied To be valid, you must complete all applicable parts of this Application Please write clearly in ink

Yuanda China Holdings Limited (the "Company") Deutsche Bank AG, Hong Kong Branch J.P. Morgan Securities (Asia Pacific) Limited Standard Chartered Securities (Hong Kong) Limited BOCI Asia Limited

NKS2 78, per Offer Share payable in full on application inside in lew, subject to refund; much accordant to melus, under this application; much accordant to melus, under this application; under the payable of the pay is in respect hereof directly into CCASS operated by it of my/loff designated CCASS Participant and/or to joint application (subject to the terms and conditions ad applicantly at the address given on this Application ted on this Application Form that I/we wish to collect Form and the Prospectus;

application which has been made or will be made for cation instructions to HKSCC via CCASS or to the

white Fortie 1PO excisc team-region and particular without his due the misse of win and to the white Fortie 1PO excisc team-region contains. White Fortie 1PO excisc team-region contains a superior of the second o

Offering.

These declarations and representations will be relied upon by the Company, the Directors, the Joint Global Coordinators, the and the Joint Bookrunners in deciding whether or not to make any allotment of Hong Kong Offer Shares in response to this lat I lever may be prosecuted if flwe make a false declaration; refund cheque(s) be made paylable to mebus (or in the case of joint applicants, to the first-named applicant in this Application Form); metand cheque(s) be made paylable to mebus (or in the case of joint applicants, to the first-named applicant in this Application Form and in the Prospectus; and of by them and are aware of the restrictors on the Hong Kong Public Offering described in this Application Form and the Prospectus; and and understable infalt the allotment of or the application for Hong Kong Offer Shares to melus or by melus or for whose arm and continuous the prospectus; and the shares whether the prospectus; and the properties of the prospectus of the shares whether the prospectus and the prospectus of the shares of the prospectus o

### ned by (all) applicant(s) (all joint applicants must sign):

(所有) 申請人簽署(所有職名申請人均須簽署):

Date: 日期:...

rning:
It is important that you read the terms and conditions and application procedures on the pages overleaf.
Only one application may be made for the benefit of any person on either a WHITE or YELLOW Application Form or by giving electronic application instructions to HKSCC via CCASS or to the White Form IPO Service Provider under the White Form eIPO service (www.eipo.com.hk). Multiple or suspected multiple applications on WHITE and/or YELLOW Application Forms or by giving electronic application instructions to HKSCC via CCASS or to the White Form IPO Service Provider under the White Form eIPO service (www.eipo.com.hk), applications made by an applicant for more than 100% of the Hong Kong Offer Shares being initially offered for public subscription in either Pool A or Pool B, where applicable (the details of which are set out in the terms and conditions of this Application Form) and applications where cheques or banker's cashier orders are all applicable boxes in this Application Form must be completed, otherwise the application is liable to be rejected.
You may be prosecuted if you make a false declaration.
You must complete this Application Form in English (except Chinese name), otherwise the application is liable to be rejected.
You must sign this Application Form in English (except Chinese name), otherwise the application is liable to be rejected.

截止接受申請時間為2011年4月27日(星期三) 十二時正(或隨後可能公佈的任何其他時間或日期)。 閣下必須細関本申請表格所附敵的條件及指示。 本申請表格各適用部分必須以嚴水筆或 原子筆清楚填妥、方為有效。

遠大中國接股有限公司(「貴公司」) 總意志銀行香港分行 摩根大通證券(亞太)有限公司 洁打證券(香港)有限公司 中銀國際亞洲有限公司

· 技术股章程及本申請表格所藏條款及條件,並在組織章程大綱及細則的規限下,申請以下數目的香港發售股份; 隨附申請香港發售股份所需的全數款項,有關款項不多於每股發售股份2.78港元,須於申請時繳足,另加1%經紀佣金、0.005%香港聯交所交易費

For Broker use 此欄供經紀填寫 Lodged by 申請由以下經紀遞交						
Broker No. 經紀號碼						
Broker's Chop 經紀印章						

告:

關下必須細閱背頁的條款和條件及申請手續。
任何人上僅限以白色或黃色申請表格或透過中央結算系統向香港結算或根據白表elPO服務(www.elpo.com.hk)向白表elPO服務供應商發出電子經購不。以受益人身份作出一次認購申請。以白色及/或黃色申請表格或透過中央結算系統向香港結算或規維自表elPO服務(www.elpo.com.hk)向白表會把急資或維煙自表elPO服務(www.elpo.com.hk)向白表音池美海或推掉自表elPO服務(www.elpo.com.hk)向自表學目D服務(使應商發出電子經購集存性重度經過重複的認實申請。由一位申請人作出超過在申組或乙組(如應用)初步提呈子公眾認購,部情被於本申請表格的條款及條件)的全部香港發度股份的認購申請及至與或銀行不要於首次過戶時不度免現的認購申請必要理。必須填妥本申請表格內各應用欄一否則有關申請將會遭拒絕受理。 超可作出處股聲明。可能會遭受檢控。 條中文度名外,關下必須以來文填妥本申請表格,否則有關申請將會遭拒絕受理。 關下必須以素面方式(不得以個人印章方式)簽署本申請表格,否則不須申請會遭拒絕受理。

Use this Application Form if you want the allotted Hong Kong Offer Shares to be issued in the name of HKSCC Nominees Limited ("HKSCC Nominees") and deposited directly into the Central Clearing and Settlement System ("CCASS") for credit to your CCASS Investor Participant stock account or your designated CCASS Participant's stock account maintained in CCASS 閣下如欲以香港中央結算(代理人)有限公司(「香港結算代理人」)名義登記獲配發的香港發售股份,並直接存入中央結算及交收系統(「中央結算系統」),以記存於 閣下於中央結算系統設立的中央結算系統投資者戶口持有人股份戶口或 閣下指定的中央結算系統參與者股份戶口內,請使用本申請表格 Number of Hong Kong Offer Shares applied for (not to exceed 75,000,000 Hong Kong Offer Shares, being half of the Hong Kong Offer Shares initially made available for subscription by the public in Hong Kong under the Hong Kong Public Offering) 中海認識壽金學整位數單(中國數目不完建過第500,000配音港發售股份。即他轉者用公司 Cheque/banker's cashier order number 支票/銀行本票號碼 Total amount of payment Name of bank on which cheque/ 股款總額 HK\$ 港元 banker's cashier order is drawn \*\* 支票/銀行本票的付款銀行名稱 \*\* Cheque or banker's cashier orders should be crossed "Account Payee Only" and made payable to "Bank of China (Hong Kong) Nominees Limited — Yuanda China Public Offer". 支票或銀行本票須以「只准入抬頭人賬戶」方式劃線開出,並須註明抬頭人為「中國銀行(香港)代理人有限公司-遠大中國公開發售」。 To be completed in ink and in BLOCK letters in English, except as stated otherwise. Joint applicants should give the address of the first-named applicant only. 除另有說明外,請用墨水筆或原子筆以英文正楷填寫。聯名申請人只須填寫名列首位申請人的地址。 Your name in English Family name or company name 姓氏或公司名稱 Forename(s) 名字 英文姓名/名稱 Your name in Chinese Family name or company name 姓氏或公司名稱 Forename(s) 名字 中文姓名/名稱 Hong Kong business registration Hong Kong identity card No.J Passport (please delete as appropria 香港商業會記憶 stratio Your occupation in English 職業(以英文填寫) Hong Kong business registration No./ Hong Kong Identity card No./ Passport No. of all other joint applicants (Please delete as appropriate) 所有其他聯名申請人的書港商業登記號碼, 香港身份遊號碼。豫照號碼 Names of all other (1) ioint applicants in English (if any) (2) 所有其他聯名申請人的 (3) (3)英文姓名/名稱(如有) Your address in English and telephon number (Joint applicants should give the address and telephone number of the first-named applicant only). Only an address in Hong Kong will be accepted 地址(以英文填寫)及電話號碼 (場內也)。 (場內也) (場內也 (聯名申請人只須填寫名列首位的申請人的地址及電話號碼)。 Tel. No. 電話號碼 For nominees: Give an account number or identification code for the beneficial owner (or in the case of joint beneficial owners, for each beneficial owner). If you are a nominee and you do not complete this section, this application will be treated as being made for your benefit.

由代名人遞交: 請填寫實益擁有人(或倘屬聯名實益擁有人,則為每名實益擁有人)的服戶號碼或身份識別編碼。倘 閣下為代名人但並無填寫此欄,本項申請將被視作以 閣下本 身為受益人作出。 Tick this box if you apply for 1,000,000 or more Hong Kong Offer Shares and wish to collect your refund chaque(s) (if any) in person from the Company's Hong Kong Share Registrar on the date of collection of refund cheque which is expected to be on Thursday, May 5, 2011. Please see the sections overleaf headed "If your application for Hong Kong Offer Shares is successful (in whole or in part)" and "Fetund of your money" for details of when, where and how to collect your refund chaque (if any) DETAILS FOR CCASS PARTICIPANT 中央結算系統參與者資料 THIS BOX MUST BE DULY COMPLETED Cheque (if any) (M) 閣下申請認購1,000,000股或以上的香港發售股份,且擬於領取退款支票日期(預期為2011年5 月5日(星期四)7親臨本公司香港證券登記處領取 閣下的退款支票(如有),請在方格內加上「✓」 ★○有購領取退款支票(如有)的時間、地點及手續詳情,請參閱背頁「倘 閣下成功申請香港發售 股份(全部或部分)」及「退款」各節。 Participant I.D. of the designated CCASS Participant or CCASS Investor Participant 指定中央結算系統參與者或中央結算系統投資者戶口持有人的參與者編號 For designated CCASS Participant OR Corporate CCASS Investor Participant, please also affix the company chop bearing its company name 倘為指定中央結算系統參與者或公司中央結算系統投資者戶口持有人,請加蓋具有公 ADDRESS LABEL 地址標貼 Repeat your name(s) and address in Hong Kong as set out above in BLOCK letters 請用正楷填寫上表所示姓名/名稱及香港地址 司名稱的公司印鑑 Name(s) 姓名/名稱 Address 地址 (see paragraph 2 under the section overleaf headed "How to make your application" (請參閱背頁「申請手續」一節的第**2**段)

For Bank use 此欄供銀行填寫

(Incorporated in the Cayman Islands with limited liability)

### **GLOBAL OFFERING**

Terms and conditions of your application
Unless otherwise stated, terms used in these terms and conditions have the same meanings ascribed thereto in the Prospectus.

- ant(s), and any person(s) for whose benefit you are applying, must be 18 years of age or older and must
- You, the applicant(s), and any person(s) for whose benefit you are applying, musicue to years or ago.

  If you are a firm, the application must be in the names of the individual members, not in the name of the firm.

  If you are a body corporate, the application must be signed by a duly authorized officer, who must state his or her representative capacity.

  Save under the circumstances permitted by the Listing Rules, you cannot apply for any Hong Kong Offer Shares if you are or any person(s) for whose benefit you are applying is/are:

  an existing legal or beneficial owner of Shares;
  the chief executive or a director of the Company or any of its subsidiaries;
  a connected person (as defined in the Listing Rules) of the Company or a person who will become a connected a connected person (as defined in the Listing Rules) of the Company or a person who will become a connected an associate (as defined in the Listing Rules) of any of the above; or underson of the company or a person of the company or any person of the company or a person of the company or any person of the company or a person of the company or any person o
- have been allotted or have applied or nave indicated attributes in the international Officing.

  You cannot apply for Hong Kong Offer Shares if you are or any person(s) for whose benefit you are applying is/are:
   a U.S. person (as defined in Regulation S), not outside the United States or will not be acquiring the Hong Kong Offer Shares in an offshore transaction (as defined in Regulation S);
   a legal or natural person of the PRC (except qualified domestic institutional investors); or
   a person who does not have a Hong Kong address.

  The total number of joint applicants may not exceed four.

18 you are a nominee
It and only if, you are a nominee, you may both give electronic application instructions to HKSCC via CCASS (if you are a CCASS Participant) and lodge more than one Application Form in your own name on behalf of different beneficial owners. In the box on the Application Form marked "For nominees", you must include:

an account number:

some other identification code,
for each beneficial owner (or, in the case of joint beneficial owners, for each beneficial owner). If you do not include this information, the application will be treated as being made for your own benefit.

As a nominee, you are deemed to have warranted that reasonable enquiries have been made of the beneficial owner that this is the only application which has been or will be made for his/her benefit on a WHITE or YELLOW Application Form or by giving electronic application instructions to HKSCC or to the designated White Form eIPO Service Provider and that you are duly authorized to sign this Application Form or to give electronic application instructions on behalf of the relevant beneficial owner on the terms set out in section F and the section headed "Personal Data" below.

- authorized to sign this Application Form or to give electronic application instructions on behalf of the relevant beneficial owner on the terms set out in section F and the section headed "Personal Data" below.

  Lodge only one application for your benefit (or for you and any of your joint applicants)

  Multiple applications or suspected multiple applications will be rejected. Save as referred to in section B above, all of your applications for other parts of the application multiple applications will be rejected. Save as referred to in section B above, all of your applications for other parts of the application will be rejected. Save as referred to in section B above, all of your applications are provided in the provided provided by a section of the special parts of the specia

nout more than one-half of the issued share capital of the company (not counting any pair of it which carries no right to participate beyond a specified amount in a distribution of either profits or capital).

Allocation of Hong Kong Offer Shares – Pools A and B
There will be initially a total of 150,000,000 Hong Kong Offer Shares (subject to the realistication of the Hong Kong Offer Shares between the Hong Kong public Offering, and the International Offering) to be offered for subscription by members of the public in Hong Kong available under the Hong Kong Public Offering, representing approximately 10% of the folal numbers of Offer Shares initially being available under the Global Offering, For allocation purposes only, the 150,000,000 Shares initially being available under the Hong Kong Public Offering (after taking into account any adjustment in the numbers of Offer Shares allocated between the Hong Kong Public Offering (after taking into account any adjustment in the numbers of Offer Shares and Pool B comprising 75,000,000 Hong Kong Offer Shares and Pool B comprising 75,000,000 Hong Kong Offer Shares and Pool B comprising 75,000,000 Hong Kong Offer Shares with a total amount (excluding brokerage, SFC transaction levy), and he Hong Kong Stock Exchange trading fee) of Inf-KSS million and up to the total value of Pool B, will fall into Pool B.

Applicants should be aware that applications in Pool A and Jun Pool B B may receive different allocation ratios. If Hong Kong Offer Shares will be transferred to the other pool to satisfy demand in that offer pool and be advanted accordingly. Applicants should be public offering that is, 75,000,000 Hong Kong Offer Shares will be transferred to the other pool to satisfy demand in that offer pool and be advanted accordingly. Applicants from pool to satisfy demand in that offer pool and be advanted accordingly. Applicant scan from that some applicants may receive a higher allocation of Hong Kong Offer Shares in the Hong Kong Public Offering (that is, 75,000,000 Hong Kong

- The completing and submitting this Application Form completing and submitting this Application Form, the applicant (and if the application is made by joint applicants, each of the rompleting and submitting this Application Form, the applicant (and if the application is made by joint applicants, each of the rapplicants (and if the application is made by joint applicants, each of the rapplicants) in the applicant (and if the application is made by joint application is made by joint application, and application from the placent acts as agent or nomines. It is a great of the Company to execute any transfer forms, contract notes or other documents on your behalf and to do on a great of the Company to expect the placent of the Company to expect any transfer forms, contract notes or other documents on your behalf and to do on the MSCC North and the company to the Application form; the company to the placent of the Company to the Application form; undertake to sign all documents and to do all things necessary to enable HKSCC Northines to be registered as the holder of the Hong Kong Offer Shares allocated to you, and as required by the Memorandum and Articles of Association; represent and warrant that you undertake to you, and as required by the Memorandum and Articles of Association; represent and warrant that you undertake of the persons for whose benefit you are applying is restricted by any applicable laws of Hong Kong or elsewhere from making the application, paying any application monies for, or being allotted or taking up any Hong Kong Offer Shares; and that the Shares have not been and will not be registered under the US Securities Act and you and any person for whose account or benefit you are applying for the Hong Kong Offer Shares are non US, persons outside the United States (as defined in Regulation S) and will be acquiring the Hong Kong Offer Shares in an offishere transaction (as defined in Regulation S) may make the propertion of the Prospectus in making your application and will not rely on any other in

- warrant the truth and accuracy of the information contained in this applagree to disclose to the Company, the Joint Global Coordinators, if Underwriters, the Hong Kong Share Registrar, the receiving bankers are personal data and any information which they require about you're the application: onsors, the Joint Lead Managers, or their respective advisors and agree for whose benefit you have made
- agree that your application, any acceptance of it and accordance with the laws of Hong Kong; undertake and agree to accept the Hong Kong Offer State of the Hong Offer State of t
- undertake and agree to accept the riving visits application; authorize the Company to place HKSCC Northeest can Hong Kong Offer Shares allocated to you, and sust Company and/or its agents to send any refund checuse applicant in this Application From by ordinary post at your lifty on have applied for 1,000,000 Hong Kong Offer Station Collect your refund chequels (if any) in person and it understand that these declarations and representation Coordinators in deciding whether or of the make any application and that you may be prospected if you make the control of the contro

- and comply with the Cayman Islands
- ares are freely transferable by the holders thereof; the of the Directors and officers of the Company inply with his obligations to the shareholders as
- us shall be registered in the name of HKSCC Nominees and deposited directly for your CCASS Investor Participant stock account or the stock account of your expectation of the stock account of your expectation on this Application Form; more the right at its absolute discretion (i) not to accept any or part of the Hong is of HKSCC Nominees or not to accept such allotted Hong Kong Offer Shares (blotted Hong Kong Offer Shares to be withdrawn from CCASS and transferred s, to the name of the first-named applicant) at your own risk and costs; and (iii) are so to be issued in your name (or, if you are a joint applicant), to the name of the first-named applicant) at your own risk and costs; and (iii) are so to be issued in your name (or, if you are a joint applicant), to the name of the first-named applicant) and the same for your collection; y adjust the number of Hong Kong Offer Shares allotted to you and issued in any Hong Kong Offer, Shares-Billocated to your-shall be registered in the name of HKSCC Nominees and deposited directly into CCASS operated by HKSCC for redirectly your CCASS in wrestor Participant stock account of the stock account of your designated CASS Participant imaccordance with your election on this Application Form; each of HKSCC and HKSCC hominees resemble the high at its absoluted isstretion (in not to accept any or part of the Hong Kong Offer Shares allotted hong Kong Offer Shares and the Hong Kong Offer Shares and CCASS, in the name of HKSCC Nominees or not to accept any or part of the Hong Kong Offer Shares to be withdrawn from CCASS and transferred in the part of the High Hong Kong Offer Shares to be withdrawn from CCASS and transferred in the part of the High Hong Kong Offer Shares and costs, and the Hong Kong Offer Shares and the High Hong Kong Offer Shares at your own risk to the address on your Application Form by ordinary post or to make available the same for your collection; each of HKSCC Nominees have adjust the number of Hong Kong Offer Shares at your own risk to the address on your Application Form by ordinary post or to make available the same for your collection; each of HKSCC Nominees have adjust the number of Hong Kong Offer Shares allotted to you and issued in the name of HKSCC Nominees shall have any liability for the information and representations not so contained in the Prospectus and this Application Form; and the Prospectus and Prospec

pilication is made through a duly authorized attorney, the Company and the Joint Global Coordinators (or agerts or nominees) as the agent of the Company may accept it at their discretion, and subject to any cond agent or the Joint Global Coordinators think fit, including production of evidence of the authority of your attorney and the Joint Global Coordinators, in the capacity as the agent of the Company (and their respective ager with have full discretion to reject or accept any application in full or in part, without assigning any reasons to

Determination of Offer Price

The Offer Price is expected to be fixed by agreement between the Joint Global Coordinators (on behalf of the Underwriters) and the Company on the Price Determination Date. The Price Determination Date is expected to be on or around Thursday, Manil 28, 2011 and, in any event, not later than Wednesday, May 4, 2011. The Offer Price will not be more than HKS2-78 and is currently expected to be not less than HKS1-92, unless otherwise announced. Investors applying for Hong Kong Offer Shares must pay, on application, the maximum offer price of HKS2-78 for each Offer Share together with a brokerage fee of 1%, SFC transaction levy of 0.003% and Hong Kong Stock Exchange trading fee of 0.005%, subject to refund if the Offer Price should be lower than HKS2-78 (the maximum Offer Price). Based on the level of interest expressed by prospective for the Company, reduce the number of Offer Shares and/or the indicative Offer Price range below that stated in the Prospectus (which currently is HKS1-92 to HKS2-78 per Offer Share) at any time prior to the morning of the last day for lodging applications under the Hong Kong Public Offering, as used and the public offering and the theory of the South Morning of the last day for lodging applications under the Hong Kong Public Offering, cause there to be published in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese) and on the Company's website at www.yuandaen.com and the website of the Hong Kong Economic Times (in Chinese) and on the Company's website at www.yuandaen.com and the website of the Hong Kong Economic Times (in Chinese) and on the Company's website at www.yuandaen.com and the website of the Hong Kong Economic Times (in Chinese) and on the Company's website at www.yuandaen.com and the Website of the Hong Kong Economic Times (in Chinese) and on the Company's website at www.yuandaen.com and the Website of the Hong Kong Book Cack Exchange at www.hkexnews.hk notices of the reduction of the number of Offer Shares a

Allocation of Hong Kong Offer Shares

The application monies for the Hong Kong Offer Shares will not be processed and no allocation of any such Shares will be made until after the closing of the application lists.

Announcement of the final Offer Price, the level of applications in the Hong Kong Public Offering, the level of indications of interest in the International Offering, the results of applications and basis of allocations of the Hong Kong Coromic Times (no Chinese) and on the Company's website at www.lmcarevas.line of the Hong Kong Economic Times (no Chinese) and on the Company's website at www.umdacn.com and the website of the Hong Kong Stock Exchange at www.lmcarevas.line of the Hong Kong Coromic Times will be available in a work of the Hong Kong Stock Exchange at www.lmcarevas.line of the Hong Kong Public Offering will be available in a manner described in the section headed "How to Apply for Hong Kong Offer Shares — Publication of results" in the Prospectus.

applicants under the Hong Kong Public Offering will be available in a manner described in the section headed "How to Apply for Hong Kong Offer Shares - Publication of results" in the Prospectus.

If your application for the Hong Kong Offer Shares is successful (in whole or in part)
If you apply for Hong Kong Offer Shares and your application is wholly or partially successful, your share certificate(s) will be issued in the name of HKSCC Nominees and deposited into CCASS for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant as instructed by you in your Application Forn Thursday, May 5, 2011, or under contingent situation, on any other date as shall be determined by HKSCC or HKSCC Nominees.

If you are applying through a designated CCASS Participant (other than a CCASS Investor Participant), you can check the number of Hong Kong Offer Shares allocated to you with that CCASS Participant (other than a CCASS Investor Participant), you can check the number of Hong Kong Offer Shares allocated to you with that CCASS Participant (other than a CCASS Investor Participant), you can expelying as a CCASS Investor Participant, the Company expects to publish the results of CCASS Investor Participants. If you are applying as a CCASS Investor Participant, the Company expects to publish the results of CCASS Investor Participants and the CCASS Participant (other shares) and the published by the Company and report any discrepancies to HKSCC before 5:00 p.m. on Thursday, May 5, 2011 or such other date as shall be determined by HKSCC or Minesc.

Inmediately after the credit of the Hong Kong Offer Shares to your stock account, you can check your new account balance via the CCASS Phone System and the CCASS Internet System (under the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time). HKSCC will also make available to you and activity statement showing the uncher of Hong Kong Offer Shares credited to your stock accoun

- mstances in which you will not be allotted Hong Kong Offer Shares ay not be allocated Hong Kong Offer Shares so any not be allocated Hong Kong Offer Shares for any of the following reasons: If the conditions of the Hong Kong Public Offering remain untuffilled:

  If the conditions of the Hong Kong Public Offering set out in the section headed "Structure of the Global Offering Conditions of the Hong Kong Public Offering in the Prospectus are not fulfilled on or before 8:00 a.m., Friday, May 6, 2011

  At the discretion of the Company and the Joint Global Coordinators (or their respective agents and nominees) your amplication is rejected.

- ne discretion of the Company and the Joint Global Coordinators (or their respective agents and nominees), rapplication is rejected:
  Company and the Joint Global Coordinators or their respective agents and nominees have full discretion to reject or accept application, rot oaccept only part of any application. No reasons have to be given for any rejection or acceptance.
  will not receive any allocation if:
  you make multiple applications or you are suspected to have made multiple applications;
  you or the person whose benefits you apply for have taken up or indicated an interest or applied for or received or have been or will be placed or allocated (including conditionally and/or provisionally) International Offering;
  your payment is not made correctly or you pay by cheque or banker's cashier order and the cheque or banker's the International Office phases of an accessed including continuously amount provisionary) international Office phases of a continuous and the phase of the continuous and the cheque or banker's cashier order is dishonored upon its first presentation; your Application Form is not completed in accordance with the instructions as stated in the Application Form; the Company believes that by accepting your application, this would violate the applicable securities or other laws, rules or regulations of the jurisdiction in which your application is completed and/or signed; if you apply for more than 50% of the Hong Kong Offer Shares initially being offered in the Hong Kong Public Offering for subsception (it.e., 7500,000 Shareson) the continuous production of the production of the continuous production of the Underwriting Agreements on not become unconditional; or

Use this Application Form if you want the allotted Hong Kong Offer Shares to be issued in the name of HKSCC Nominees Limited ("HKSCC Nominees") and deposited directly into CCASS for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant maintained in CCASS

If the allotment of Hong Kong Offer Shares is void:

The allotment of Hong Kong Offer Shares to you will be void if the Listing Committee of the Hong Kong Stock Exchange does not grape the property of the Hong Kong Stock Exchange notifies us of that longer period of up to six weeks if the Listing Committee of the Hong Kong Stock Exchange notifies us of that longer period within three weeks of the closing date of the application lists.

If your application is revoked by the property of the application is the property of the property of the application for the property of the property.

Prospectus.

Any only revoke your application before the fifth day after the time of the opening of the application lists (excluding for the your purpose any day which is not a business day) if a person responsible for the Prospectus under section 40 of the Hong Kong Companies Ordinance (as applied by section 342E of the Hong Kong Companies Ordinance) gives a public notice under the section which excludes or limits the responsibility of that person for the Prospectus submitted an application may or may not (depending on the information contained in the supplement) be notified that they can withdraw their applications. If applicant(s) have not been so notified, or if applicant(s) have been notified that they can withdraw their applications. If applicant(s) have been notified that they can withdraw their applications. If applicant(s) have been notified that they can withdraw their applications. If applicant(s) have not been so notified, or if applicant(s) have been notified that they can withdraw their applications. If applicant(s) have not only the prospecture of the notified, and applications that have been submitted ermain valid and may be accepted. Subject to the above, an application noce made is irrevocable and applicants shall be deemed to have applied on the basis of the Prospectus as supplemented.

suppremense.
If your application has been accepted, it cannot be revoked. For this purpose, acceptance of applications which are not rejected will be constituted by notification in the announcement of the results of allocations, and where such basis of allocations is subject to certain conditions or provides for allocations by ballot, such acceptance will be subject to the satisfaction of such conditions or results of the ballot respectively.

Refund of your money
If you do not receive any Hong Kong Offer Shares for any reason, the Company will refund your application monies, including related brokerage of 1%, SFC transaction levy of 0.003% and the Hong Kong Stock Exchange trading fee of 0.005%. No interest will be paid

buil. Juri application is accepted only in part, the Company will refund to you the appropriate portion of your application monies (including related brokerage of 1%, SFC transaction levy of 0.003% and the Hong Kong Stock Exchange trading fee of 0.005%) without

If your application is accepted only in part, the Company will returd to you the appropriate portion of your application mones (including the related brokerage of 1%, SFC transaction levy of 0.005% and the Hong Kong Stoke Exchange trading fee of 0.005%) without interest.

Here are a first the Hong Kong Stoke Exchange trading tee thereon) paid on application, the Company will return to you the suprise application monies, together with the related brokerage of 1%, SFC transaction levy and the Hong Kong Stoke Exchange trading fee thereon) paid on application, the Company will return to you the suprise application monies, together with the related brokerage of 1%, SFC transaction levy of 0.003% and the Hong Kong Stoke Exchange trading fee of 0.005%, without interest.

All such interest accrued prior to the date of despatch of refund cheques will be retained for the Company's benefit. In a contingency situation involving a substantial over-application, at the discretion of the Company and the Joint Global Coordinators, cheques for applications made on Application Forms for certain small denominations of Hong Kong Offer Shares (apart from successful applications) may not be cleared. Hong Kong Offer Shares or more and you have elected on this Application Form to collect your refund cheque(s) in person, you may collect your refund cheque(s) in one to the properties of the properties

number/passport number before encashment of your refund cheque. Inaccurate completion of your Hong Kong Identity Card number/ passport number may lead to delay in encashment of or may invalidate your refund cheque. Refund cheques for surplus application monies (if any) in respect of whofly and partially unsuccessful applications are expected to be posted on or before Thursday, May 5, 2011. It is intended that special efforts will be made to avoid any undue delay in refunding application monies where appropriate.

It is intended that special efforts will be made to avoid any undue delay in refunding application monies where appropriate.

PERSONAL DATA

Personal Information Collection Statement

The main provisions of the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the "Ordinance") came into effect in Hong Kong on December 20, 1996. This Personal Information Collection Statement informs the applicant for and holder of the Hong Kong Offer Shares of the policies and practices of the Company and the Hong Kong Share Registrar in relation to personal data and the Ordinance.

1. Reasons for the collection of your personal data

From time to time it is necessary for applicants for securities or registered holders of securities to supply their latest correct personal data to the Company and the Hong Kong Share Registrar when applying for securities or transferring securities into or out of their names or in procuring the services of the Hong Kong Share Registrar (or securities being rejected or flealy or the inability of the Company or the Hong Kong Share Registrar to effect transfers or otherwise render their services. It may also prevent or delay registration or transfer of the Hong Kong Offer Shares which you have successfully applied for and/or the dispatch of share certificate(s), and/or the dispatch of refund cheque(s) to which you are entitled.

It is important that holders of securities inform the Company and the Hong Kong Share Registrar immediately of any inaccuracies in the personal data supplied.

oses
personal data of the applicants and the holders of securities may be used, held and/or stored (by whatever means) for the

- of your application and refund cheque, where applicable, and verification of compliance with the terms and procedures set out in this Application Form and the Prospectus and announcing results of allocations of the Hong
- applicable, in the name of
- ange of information; ohts issues and bonus issues;

mpany and the Hong Kong Share or purpose to which the holders of

personal data of the applicants and the holders or our processing of your application and refund cheque, where applicable, and verification on a processing of your application and refund cheque, where applicable, and verification on a application procedures set out in this Application Form and the Prospectus and announcing re Kong Offer Shares; enabling compliance with all applicable laws and regulations in Hong Kong and elsewhere registering new issues or transfers into or out of the name of holders do securities including, we maintaining or updating the register of holders of securities other Company, conducting or assisting in the conduct of signature verifications, any other verification or exchan establishing benefit entitlements of holders of securities of the Company, such as dividends, find distributing communications from the Company and its subsidiates; compiling statistical information and shareholder prefiles, making disclosures as required by laws, rules or regulation; and applicants are other incidental or associated purposes relating to the above and/or to enable the Company and the Hong Kong Share Registral relating to the expelicants and confidence that the Company and the Hong Kong Share Registral relating to the expelicants are confidenced by the Company and the Hong Kong Share Registral relating to the expelicants are confidenced by the Company and the Hong Kong Share Registral relating to the expelicants are confidenced by the Company and the Hong Kong Share Registral relating to the expelicants are confidenced by the Company and the Hong Kong Share Registral relating to the expelicants are confidenced by the Company and the Hong Kong Share Registral relating to the expelicants are confidenced by the Company and the Hong Kong Share Registral relating to the expelicants are confidenced by the Company and the Hong Kong Share Registral relating to the expelicants are the company or its respective appointed agents such as financial advisors, and receiving the Company or its respective appointed and the holders of securities will be or achieving the above purposes or personal data and in particular, they icants and the holders of securities

m or with any and all of the Company or its re registrar; HKSCC and HKSCC applicants have reques ing bankers and overseas principal

of operating CCASS (in cases where the

ve, telecommunications, computer, payment or are Registrar in connection with the operation of

atutory, regulatory or, governmental bodies; and securities have or propose to have dealings, such as their bankers,

ecurities with rights to ascertain whether the Company and/or the Hong ppy of that data, and to correct any data that is inaccurate. In Scoring Share Registrar have the right to charge a reasonable fee for rocess to data or correction of data or for information regarding policies to the Company, at the registered address disclosed in the "Corporate me to time in accordance with applicable law, for the attention of the attention of the privacy compliance officer. unformation" section in the Pro-company secretary, or the Hong By signing this Application Form

### to make your application

- Use the table set out below to calculate how much you must pay for the number of Hong Kong Offer Shares you want to subscribe for. Your application must be for a minimum of 2,000 Hong Kong Offer Shares. Applications must be in one of the numbers set out in the table below. No application for any other number of Hong Kong Offer Shares will be considered and any such application is lable to be rejected. The table also sets out the total amount payable for such Hong Kong Offer Shares up to 75,000,000 Hong Kong Offer Shares. On applications is lable also sets out the total amount payable for such Hong Kong Offer Shares up to 75,000,000 Hong Kong Offer Shares. On applications is lable to the pay the maximum Offer Price of HK\$2.78 per Offer Share, plus brokerage of 1%, Hong Kong Stock Exchange trading fee of 0.005%, and SFC transaction levy of 0.003%.
- as the applicant(s), must complete the form as indicated below and sign on the first page of this Application Form. Only a accepted.

You, as the applicant(s), must complete the form as indicated below and sign on the first page of this Application Form. Only written a will be accepted.

If the application is made through a designated CCASS Participant (other than a CCASS Investor Participant):

the designated CCASS Participant must endorse this Application Form with its company chop (bearing its company name) and participant LD. in the appropriate box and the participant and the CCASS Investor Participant.

the Application Form must contain the CCASS investor Participant in the application Form with a participant and the CCASS investor Participant.

The application is made by a joint individual CCASS investor Participant in the Application Form must contain all joint CCASS investor Participants.

This Application Form must contain all joint CCASS investor Participants.

The participant LD, must be inserted. And appropriate box in this Application Form.

The participant LD, must be inserted. And appropriate box in this Application Form.

The participant LD, must be inserted. And appropriate box in this Application Form.

The participant LD. and company chop (bearing its company name) must be inserted in the appropriate box in this Application Form.

The participant LD. and company chop (bearing its company name) must be inserted in the appropriate box in this Application Form in the box marked For nominees' an account number or other identification form and paper application form in the box marked For nominees' an account number or other identification form and paper application form in the box marked For nominees' an account number or other identification form and paper application for the benefit of the company chop density is company and paper application Form.

Staple your payment to the left hand corner of this Application Form. You must pay for the Hong Kong Offer Shares applied for by a Staple your payment to the left hand corner of this Application Form. F

- plont biffillicial owners, for each sour ceremetal owner, analyse to provide are ecocon, where commency will result in the application beling deemed to be submitted for the benefit of the names in place in commency. The provided is a submitted by a banker's cashier order. Each application must be accompanied by either a separate cheque or banker's cash if payment is made by cheque, the cheque must:

  be in Hong Kong dollars.
  be in Hong Kong dollars bank account with a licensed bank in steeps (Kong.)
  be drawn on your Hong ky either must either be pre-printed on the effective, be a entered and the same as the name of the first-named applicant. If the sheque is drawn on a joint account, one of the bank. This account name must be the same as the name of the first-named applicant. If the sheque is drawn on a joint account, one of the bank account with a same as the name of the first-named applicant. If the sheque is drawn on a joint account, one of the same as the name of the first-named applicant. If the sheque is drawn on a joint account, one of the bank and the post-dated.

  be made payable to 'Bank of China (Hong Kong) Nominees Limited Yuanda China Public Offer'; be crossed 'Account Payee Only'; and 'Nour and be post-dated.'

  Your and the post-dated.

  Your and the post-dated if your chaque does not meet all these requirements or is dishonered on it if payment is made by banker's cashier order, the Jankier's has placed order must.

  be in Hong Kong dollars:

  be is sued by a licensed bank in Hydra Kong, and have your name certified to the back of the banker's cashier order and from must be the same. If it is a joint suplication, fire name on the back of the banker's cashier order and Form must be the same. If it is a joint suplication, fire name on the back of the banker's cashier order and Form must be the same. If it is a joint suplication, fire name on the back of the banker's cashier order on the good-dated.

  Lough and the payable to 'Banker's cashier order and the payable to 'Banker's cashier order and the fir

  - these requirements or is dishonored on its first presentation.

  - and have your name certified on the back of the banker's cashier order by a person The name on the back of the banker's cashier order and the name on this Application n, the name on the back of the banker's cashier order must be the same as the name of

cation Form in one of the special collection boxes provided at any of the following locations: wing branches of:

Standard Chartere	d Bank (Hong Kong) Limited	
	Branch Name	Address
Hong Kong Island	88 Des Voeux Road Branch	88 Des Voeux Road Central, Central
	North Point Centre Branch	North Point Centre, 284 King's Road, North Point
	Yun Ping Road Branch	G/F to 2/F, Fortune Centre, 4-48 Yun Ping Road, Causeway Bay, Hong Kong
	Hennessy Boad Branch	399 Hennessy Boad, Wanchai

Address Branch Name Kwun Tong Branch 1A Yue Man Square, Kwun Tong G/F, 10 Granville Road, Tsimshatsui Mongkok Branch Shop B, G/F, 1/F & 2/F, 617-623 Nathan Road, Mongkok Yuen Long Fung Nin Road Branch Shop B at G/F and 1/F, Man Cheong Building, 247 Castle Peak Road, Yuen Long Tuen Mun Town Plaza Branch Shop No. G047 - G052, Tuen Mun Town Plaza Phase I,

Balik of Cillia (Hol	ig Kolig) Ellilled		
	Branch Name	Address	
Hong Kong Island:	Bank of China Tower Branch	3/F, 1 Garden Road	
	Chai Wan Branch	Block B, Walton Estate, 341-343 Chai Wan Road, Chai Wan	
	Connaught Road Central Branch	13-14 Connaught Road Central	
	King's Road Branch	131-133 King's Road, North Point	
Kowloon:	Hoi Yuen Road Branch	55 Hoi Yuen Road, Kwun Tong	
	Mong Kok (President Commercial Centre) Branch	608 Nathan Road, Mong Kok	
	Humphrey's Avenue Branch	4-4A Humphrey's Avenue, Tsim Sha Tsui	
	Hung Hom (Eldex Industrial Building) Branch	21 Ma Tau Wai Road, Hung Hom	
New Territories:	East Point City Branch	Shop 101, East Point City, Tseung Kwan O	
	Castle Peak Road (Yuen Long)	162 Castle Peak Road, Yuen Long	

The Application Form can be lodged at these times:

The latest time for lodging the application is 12:00 noon on Wednesday, April 27, 2011, or if the application lists are not open on that day, then by 12:00 noon on the next day the lists are open. The application lists will be open from 11:45 a.m. to 12:00 noon on Wednesday, April 27, 2011, subject only to weather conditions. The application lists will not open if there is:

a tropical cyclone warning signal number 8 or above, or

a Talact' rainstorm warning signal in force
in Hong Kong at any time between 9:00 a.m. and 12:00 noon on Wednesday, April 27, 2011. Instead they will be open between 11:45 a.m. and
12:00 noon on the next Businssen Day which does not have either of those warnings in force in Hong Kong at any time between 9:00 a.m. and

The right is reserved to present all or any remittances for payment. However, your cheque or banker's cashier order will not be presented for payment before 12:00 noon on Wednesday, April 27, 2011. No receipt will be given for your payment. The Company will keep any interest accrued on your application monies. The right is also reserved to retain any share certificates and/or any surplus application money(ies) or refunds pending clearance of your cheque or banker's cashier order.

NUMBER OF SHARES THAT MAY BE APPLIED FOR AND PAYMENTS							
No. of Hong Kong Offer Shares applied for	Amount payable on application HK\$	No. of Hong Kong Offer Shares applied for	Amount payable on application HK\$	No. of Hong Kong Offer Shares applied for	Amount payable on application HK\$	No. of Hong Kong Offer Shares applied for	Amount payable on application HK\$
2,000	5,616.05	70,000	196,561.57	3,000,000	8,424,067.20	75,000,000(1)	210,601,680.00
4,000	11,232.09	80,000	224,641.79	4,000,000	11,232,089.60		
6,000	16,848.13	90,000	252,722.02	5,000,000	14,040,112.00		
8,000	22,464.18	100,000	280,802.24	6,000,000	16,848,134.40		
10,000	28,080.22	200,000	561,604.48	7,000,000	19,656,156.80		
12,000	33,696.27	300,000	842,406.72	8,000,000	22,464,179.20		
14,000	39,312.32	400,000	1,123,208.96	9,000,000	25,272,201.60		
16,000	44,928.35	500,000	1,404,011.20	10,000,000	28,080,224.00		
18,000	50,544.40	600,000	1,684,813.44	20,000,000	56,160,448.00		
20,000	56,160.45	700,000	1,965,615.68	30,000,000	84,240,672.00		
30,000	84,240.67	800,000	2,246,417.92	40,000,000	112,320,896.00		
40,000	112,320.90	900,000	2,527,220.16	50,000,000	140,401,120.00		
50,000	140,401.12	1,000,000	2,808,022.40	60,000,000	168,481,344.00	(1) Maximum number of Hong	Kong Offer Shares
60,000	168,481.34	2,000,000	5,616,044.80	70,000,000	196,561,568.00	you may apply for.	



# Yuanda China Holdings Limited 遠大中國控股有限公司

(於開曼群島註冊成立的有限公司)

### 全球發售

申請條款及條件 除另有指明,下列條款及條件所用的詞彙與招股章程所賦予的涵義相同。

### 申請人資格

- 人資格 關下 (申請人)及 關下代為申請的任何受益人必須年滿18歲或以上,並須有香港地址。 如 關下屬高號,則須以商號內個別成員而非以商號的名義申請。 如 關下屬法人團體,申請表格須由正式授權的高級人員簽署,並須註明簽署人的職衡。 修上市規則許可的情況外, 關下或 關下代為申請的任何受益人如為下列人士,則不得申請任何香港發 售股份。 ・ 股份的現有法定或實益擁有人; ・ 本公司或與任何附屬公司的行政總裁或董事; ・ 本公司的關連人士(定義見上市規則)或在聚隨全球發售完成後將會成為本公司關連人士(定義見 上市規則); ・ 上述任何人士的聯繫人(定義見上市規則)或在聚婚生成後將會成為本公司關連人士(定義見 一 根據國際發售獲成發或已申請或表示有意認購國際發售股份。 關下或 關下以其為受益人提出申請的任何人士如為下列人士,則不獨申請香港發售股份: ・ 並非位於美國境外,或將不會在離岸交易(定義見S規例) 購得香港發售股份的美籍人士(定義見S 規例);

- 規例: ・ 中國的法人或自然人(合資格境內機構投資者除外);或 ・ 並無香港地址的人士。 聯名申請人的總數不可超過四人。

權可以 閣下與自 閣下與任何聯名申請人)為受益人提交一份申請 重複申請或疑屬重複的申請將不獲受理。除上述乙節所述者外,倘 閣下,或 閣下與 閣下的聯名申請人 或 閣下的任何聯名申請人作出以下事宜。 閣下的所有申請(包括透過香港結算代理人按電子認購指示提出申 請的部分,將被視為重複申請而不穩受理: 不論個人或聯名使用白色或黃色申請表格或透過中央結算系統向香港結算或透過白表elPO服務的向白表 elPO服務供應商發出電子認購指示,遞交超過一份申請:或 不職個人或聯名同時使用一份白色申請表格及一份黃色申請表格或以一份白色或黃色申滿表格及透過 中央結算系統向香港結算或透過白表elPO服務向指定白表elPO服務供應商發出電子認購指示減交申請;或

- 中央結算系統四貨能結算或透過日夜eIPO 服務內指定日夜eIPO 服務快應商竣出電子認識自需電文中前,或 不論個別或共同使用一份白色或黃色申請表格或透過中央結算系統向香港結算或透過白表eIPO 服務向 指定白表eIPO 服務供應商發出電子認購指示。申請認購超過75,000,000股香港發售股份,即根據香港&開 發售提呈可供公聚人土認購的股份50%;或 已申請或接納、表示有意認購或已經或將獲配售(包括有條件及/或暫定)國際發售項下的國際發售股份。 倘有超過一份以 閣下多意認購或已經或將獲配售(包括有條件及/或暫定)國際發售項下的國際發售股份。 (www.eipo.com.hk) 向白表eIPO 服務供應商提出申請的部分),則 閣下所有申請均被視為重複申益而選拒經 "以來ww.eipo.com.hk")向白表eIPO服務供應商提出申請的部分),則 閣下所有申請均被視為重複申益而選拒經

受理。 倘申請由非上市公司提出,且:

- 両甲申用田升工中公司提出。日該公司的主要業務為從事證券買賣;及關下對該公司可行使法定控制權。則該項申請將被視為以 閣下本身為受益人提出。

- 則該項申請將被視為以 關下本身為受益人提出。 素上在公司」指其股本證券並無在香港聯交所上市的公司。 法定控制權」指 關下: 控制該公司重率會的組成;或 控制該公司一半以上投票權;或 持有該公司一半以上已發行股本(不包括無權獲派超逾某特定金額的利潤或資本的任何部份)

補充資料 備刊發在何期股章程的補充資料,已遞沒本申請表格的申請人可能會或可能不會(視乎補充資料所載內容而定) 獲知倉該等可撤回其申請。倘申請人未獲通知,或倘身讓人已獲通知惟未有根據所通知的手續撤回其申請,則全 節已經受的申請依然有效,並可能獲接第。受上立及下文所限,申請一經提出即不可撤回,而申請人將被視為已 按載補充的招股章程提出申請。

- 及繁交本申請表格的效用 請表格一經進度及經交。即美期申請人(及如屬聯名申請人,即各聯名申請人共同及個別)為本身,或以代 張龍名為附分份及代表每位申申請人允常其代理人或代名人的人士: 指示及授權本公司及/或劃勝全球協調人(或彼等各自的代理人或代名人)以本公司代理人身份,代 表。關下簽署任何過戶表謝,或之單據或其他文件。並根據組織章程大綱及細則的規定代表,関下辦理所 有其他必要事宜。以便以會一經,對於可以也行。 或者限於實程及本訓報之數,或者所以也行。 或者限於實理及本訓報之數,或者所以也有 為。關下所獲分配的任何香港發替稅。以及以其他方 次常报股章程入事以到則規定。參署所有必要文件及辦理所有必要事宜,以便香港結算代理人登記成 為。關下所獲分配的任何者港發售股份的持有人; 餐明及保證 阁下明日 图下並非或叛無無 阁下以其為受益人提出申請的人士被香港或其他地方的任何 適用法例禁止提出申請,支付任何申請股款或獲配發或接納任何香港發售股份。以及股份並未及不會根據 美國證券法註册,而 閣下及 閣下任表或以其為受益人申請者能發售股份。以及股份並未及不會根據 產體。閣下已取得招股章程,以及只會依賴招股章程所被的資料及陳建,而不會依賴招股章程任何補充文文 件所載者除外的任何其也管料及陳建境出申請,以及 閣下同意。本公司、聯席保篤人、聯席全球協調 或職 (衛申請以 傳幣 条類經辦人、包銷商、參與全球發售的其他各方,以及任何彼等各自的董事、高級職 員、權負、各身人、代理人或顧問。對任何有關其他管料或陳建縣任何責任。 同意、在不損害。閣下可能擁有的任何其他權利的情況下)申請一經接納,閣下不可以無意的失實陳建 為由:撤销申請。

- 唯一申請; (倘申請是由代理人代表 閣下提出)保證 閣下已有效及不可撤回地賦予該代理人一切所需權力及授

- (倘申請是由代理人代表 閣下提出)保豐 閣下已有效及不可撤回地賦予該代理人一切所需權力及授權。以提出申請; (倘申請是 閣下作為另一人土的代理人提出)保豐 閣下已向該另一人土作出合理查詢,保證是項申請 為以該另一人土為受益人使用白色或黃色申請表格或透過中央結算系統向香港結算或透過白表門の服務 (www.eipo.com.hk)向白表elPO服務供應商發出電子認購指示已經或將會提出的唯一申請,以及 閣下 獲正式授權以該另一人土的代理人身份簽署本申請表格或透過市之認或將會提出的唯一申請,以及 閣下 獲正式授權以該另一人土的代理人身份簽署本申請表格或發出電子認購指示; 季諾安確認 閣下(倘申請內以 閣下為受益人而對出)或 閣下以其為受益 提出申請的人土並無申請 或接鈎,或表示有意認購及將不會申請或接納或表示有意認購。收到、獲配售或配發(包括有條件及/或 暫定)任何國際發售的發售股份,亦不會以其他方式參與國際發售; 保證本申請所載的資料負責及準確。 同意向本公司,聯席全球協調人、聯席保薦人、聯席牽頭經辦人、包銷商、香港證券登記處、收款銀行、顧 間及/或被等各自的顧問及代理人披露個人資料及彼等所要求有關 閣下或 閣下以其為受益人提出申 請的人土的任何資料;

- 同意 閣下申請、申請獲接納及由此訂立的合同,受香港法律管承諾及同意接納 閣下所申請認購的香港發售股份,或接納獲多

體定發售價 預期聯席全球協測人 (代表包銷商) 與本公司於定價日以協議形式釐定發售價。定價日為2011年4月28日 (星期四)或前後、惟無論如何不得遲於2011年5月4日 (星期三)。除另有公佈者外,發售價辦不會超過278港元,且同預則明確在依於192港元。香港發售股份的投資教育很多的申請的成立,使有限的人。香港發生股份的投資教育很多的申認的人。有過發生限份的投資教育便278港元,總同1%經紀佣金、0.003%證監會交易徵費及0.005%香港聯交所交易费,倘發售價低於2.78港元 (最高發售價),則可予退還。聯席全球協調人 (代表包銷商) 根據有意投資的專案,機構及其他投資者於累計投標過程中的跨羅程度可發揮各本公司司查後 在整安香港公開發售申請的截止日期上午前随時到低發 医份數目及 /或排指示發售價範閱下調至低於招股章程所述者 (目前為每股發售股份192港元至278港元)。在該情況下。在公司將於作出下调的決定後於實際可行的情況下盡快並無逾如何不遲於推接香港公司與發售經少申請截止日期上午前的政治股營報度,以英文)及香港經濟日報 (以中文)以及本公司網站www.yuandacn.com 及香港聯交所網站www.hkexnews.hk 刊營下调發售股份數目及/或排係示發售價範閱內由音。於發出有關通告後、根據經濟學數學與於,與本公司所協定的發售價鄉定於該經修訂的發售價範圍內。於提交香港發售股份的申請前,申請人應顧,失去公司所協定的發售價將定於該經修訂的發售價鄉國內。於提交香港發售股份的申請前,申請人應顧文主管根實考之開發等應更申請的截止日期為止,未必會作出任何關於下調發售股份的申請前,申請人應顧文主至根據考定的所能性。倘聯席全球協調人 (代表包銷商)及本公司基於任何理由未能就發售價達成協議,則全球發售將不會進行並將會失效。

### 香港發售股份的分配

各署發售股份的分配 於截止難理申請營稅後,方會開始處理香港發售股份的申請股款及分配任何該等股份。 最終發售價、香港公開發售的申請認講水平、國際發售的踴躍程度、申請結果及香港發售股份分配 基準將於2011年5月5日(星期四)在南華早報(以英文)及香港經濟日報(以中文)以及本公司網站 www.yuandacn.com 及香港聯交所網站www.hkexnews.hk公佈。 香港公開發售的分配結果及成功申請人的香港身份證/護照/香港商業登記號碼將麺過招股章程「如何申請香 港發售股份一公佈結果」一節所述的方式提供。

## 倘 閣下的香港發售股份申請獲(全部或部分)接納

### 甲甲. 閣下不獲配發香港發售股份的情況

閣下可能的場合。 閣下可能因下列任何一個原因而不獲分配香港發售股份: 1. 倘香港公開發售的條件仍未獲達成:

- (橋書港公開發售的條件仍未獲達成: 倘招股章程「全球發售的架構一香港公開發售的條件」一節所載的香港公開發售條件於2011年5月6日 (星期五)上午八時正或之前仍未達成。 本公司及聯席全球協調人(或被等各自的代理人及代名人)酌情拒絕 閣下的申請: 本公司及聯席全球協調人(或被等各自的代理人及代名人)可全權酌情決定拒絕或接納任何申請,或只接 執任何部分申請,而毋須就拒絕或接納任何申請解釋原因。 條出間下別權等。則形求本金無獨名為以在原內為。
- 倘出現下列情況, 閣下將不會獲得分配任何股份

  - 現上列情况。 關上將不會獲得分能任何股份: 關下重複或軟態重複申請; 關下或 關下以其為受益人提出申請的人士接納或表明有意或已申請或收到或已獲或將獲配售或分配(包括有條件及/或暫定)國際發售項下的國際發售股份; 關下不按規定方式繳付申請股款。或以支票或銀行本票付款,但該支票或銀行本票在首次過戶時不 獲兌現;

  - 级元规。 關下的申請表格並未按申請表格的指示填妥; 本公司相信,接納 關下的申請乃違反 關下填妥及/或簽署 閣下的申請所在司法權區的適用證 本公司相信,接納 閣下的 券或其他法律、規則或規例;
  - 倘 閣下申請香港公開發售項下初步提呈以供認購的香港發售股份的50%(即75,000,000股股份)以上;包銷協議並未成為無條件;或

## 閣下如欲以香港中央結算(代理人)有限公司(「香港結算代理人」)的名義登記獲發行的香港發售股份<sup>,</sup>並直接存入中央結算系統<sup>,</sup>以記存於 下的中央結算系統投資者戶口持有人股份戶口或 閣下指定的中央結算系統參與者於中央結算系統設立的股份戶口內<sup>,</sup>請使用本申請表格

於下列情況下香港發售股份的配發無效: 若香港聯交所上市委員會在下列期間並未批准香港發售股份上市,則配發予 關下的香港發售股份將會 並 截止辦理申請發記起計三星期底,是

截止辦理申請登記起計三星期內;或 倘香港轉交所上市委員會在截止辦理申請登記日期後三星期內知會本公司延長有關期間,則在最多 六星期的較長時間內。

ZZ. **退款** 如 關下因任何原因而未獲得任何香港發售股份,本公司將不計利息退還 關下的申請股款,包括有關1%經紀

# 個人資料 個人資料收集聲明

個大員科权采写的 香港法例第486章個人資料(私隱)條例(「條例」)的主要條文已於1996年12月20日在香港生效。此個人資料收集聲明 是向香港發售股份申請人及持有人説明本公司及香港證券發記處就個人資料及條例而制訂的政策及實際應用條文

收集 閣下個人資料的原因 高證券申請人或證券的登記持有人申請認購證券或將證券轉往其名下,或將其名下證券轉讓予他人,或要求香 港證券登記處提供服務時,須不時向本公司及香港證券登記處提供其最新的準確個人資料。 倘未能提供所需資料,可能會導致 閣下認購證券的申請不獲受理或 閣下的申請延誤,或讓本公司或香港證 券登記處無法執行轉讓選提供其他服務。此外,亦可能妨礙或建設 閣下成功申請的香港發售股份的登記或轉 讓及/或股票的寄發,及/或 閣下有權獲發的退款支票即普發。

證券持有人提供的個人資料如有任何不準確的地方,必須即時知會本公司及香港證券登記處

,以作下列用途

- 用途 人及證券持有人的個人資料可以任何方式採用、持有及/或保存。以作了 處理 關下的認購申請及退款支票(倘適用),核實是否遵守本申請表 續,以及公佈香港發售股份的分配結果; 發化額空香港發出及性他區所有適用法律及法規; 發記新發行證券或以證券持有人名義(包括香港結算代雅人(如適用)) 保存或更新本公司證券持有人名無; 核對或協助核對簽名、任何其他核證或交換資料; 確定本公司證券持有人的受益權利,例如股息、供暖及紅股發預等; 交際本公司記其時候公司通知; 請表格及招股童程所載的條款及申請手
- 股份:

- 需要不公司及其附屬公司的通訊; 新製統計資料及股東資料; 按法律、規則或法規作出披露; 披露有關資料以便作出權利索償;及
- 與上述有關的任何其他附帶或相關目的及/或證本公 司及香港證券 處履行對證券持有人及/或監管 當局的責任及/或證券持有人不時间意的其他用途

的個人資料保密,但本公司, 詢以確定個人資料的準確性 及香港證券登記處可在達致上述 ,尤其可能會向下列任何及所有 地)申請人及證券持有人 個人資料

- 問、收款銀行及海外主要發記處; 央結算系統) 島操作中央結算系統而須使用個人資料的香港結算及
- 登記處提供與其各自的業務運作有關的行政、電訊、電
- 服務供應商: 解裝開了及 性何其他人士或機構,例如彼等的銀行、律師、會計師或股

查閱及更正個人資料 條例規定申請人及證券持有 料副本及更正任何不準確的 **掌權查明本公司** 或香港證券登記處是否持有彼等的個人資料,及有權索取資

分行名稱

所持的資料類別的要求,應按招股章程「公司資料」一節所被 20 秘書,或向香港證券登記處的私隱權條例事務主任提出 一節所披露或根據 適用法例不時通知的本公司註冊地址送交入。
國下簽署本申請表格,即表示同意上述各項。

### 申請手續

- 按照下表計算 關下擬認轉的香港發售股份數目的應繳股款。申請數目最少須為2,000股香港發售股份。申請認 例的其中一個數目。申請認購任何其他數目的香港發售股份將不予考慮。而任何有關申請將概不予受理。下表亦義獨就 股份(最多75,000,000股香港發售股份)應付的總金額、於申請時, 周下須繳付每股發售股份的最高發售價2.78港元。 紅側金 0,005%香港聯交所交易費及0,003%證監會交易徵費。
- - 其象與者編號
- 是刑查, 0.005% 首他學文別公則竟於2000%。而無百 2 分前我們 開下係為申請人, 須接下文所完」填寫表榜。數本 中源表格百百簽名。本公司只接納觀樂簽名。 備申請是砸過指定的中央結算系統參與著《作中央結算系統投資者口 中持人旅外,提出: 總据便的中央結算系統投資者戶口持有人名義提出申請: 本申請系統投資者戶口持有人須在本申請表格人加重。 中央結算系統投資者戶口持有人須在本申請表格人的應當空格內填上其參與者編號。 (以聽個個一中央結算系統投資者戶口持有人沒在本申請表格上的應當空格內填上其參與者編號。 (以聽個個一中央結算系就投資者戶口持有人名義提出申請。 本申請表格須填上所有聯名中央結算系統投資者戶口持有人的姓名及所有聯名中央結算系統投資者 遊戲館; 及

  - 本申請表格須與上別有哪名中欠新身亦或以及申目。
     企本申請表格上的適當室格內填上參與者編號。
     倘以公司中央結算系統投資者戶口持有人名義提出申請。
     本申請表格須與上中央結算系統投資者戶口持有人公司的名稱及香港商業發記號商。及
    必須在中期款表格。如應當室格內與上參與者編號並加蓋公司印鑑(別有公司金編)、中央結算系統參與者的資料(包括參與者編號及)或帶有其公司名稱的公司公置)、不學歷史 不全,或非 他類似事宜有遺

是,均可能導致申請作廢。 倫代名人當以其名義代表不同實益擁有人應交個別申請。須在各份申請表格 這維有人服下經确或其他身份識別編碼。或倫屬聯名實益擁有人,則註明各 未能提供實益擁有人服戶號碼或其他身份識別編碼。申請將被視為以代名人為妻 字樣的多

- 股款須緊釘於本申請表格左上角。申請香港發售股份的款項必須 支票或銀行本票。 倘以支票付款,該支票必須: 張支票或 E銀行本票支付

  - 及原热取1147。
    (國民支票付款。據支票必須:

     為港元支票:

     由 國下在香港的持律銀行的港元銀行賬戶開出

     顯示 國下的晚戶名稱。而該賬戶名稱已預印在支 選上,或由有關銀行授權的稱必須與 國下於申請表格上的名稱可與名列首位內申請及相同; 說明的與為斯魯戶口其中一方的名稱須與名列首位內申請及相同; 說明的與為斯爾人為中國投行後第一次理人有與公司一遠大中國公開發售; 註明的與為斯原。 何為則原。 何為則原。 何為則原。 個 國下的支票未能符合上域所有與公司支票有次場戶不載必現, 國下的申請將不 (別、銀行本票分數 過程不本票:

     由香港的持律銀行發出,或由發出銀行本實的銀行技術人上監銀行本票背面加 姓名和認定期海核符(第書)代理人相關公司,強于數據的所示故名。 註明如為人為中國報行(第書)代理人相關公司,通大中國公開發售」; 所經數別人為中國報行(第書)代理人相關公司,通大中國公開發售」, 所經數別人為中國報行(第書)代理人相關公司,通大中國公開發售」, 所經數別人為中國報行(第書)代理人相關公司一遠大中國公開發售」, 所經數則一次則人治如人服戶; 沒 士在該支票背面加簽證明戶名。該賬戶名 名列首位申請人的姓名相同。倘以聯名戶口

  - 的申請將不獲受理。

  - 與飛行技權人工 在銀行本票背面加簽以核證 關下姓名。銀行本票背面所顯示 名申請,執行本、時面所示姓名必須與名列首位聯名申請人的姓名相同; 公司一建大中國公開發售」;
  - 場所 | 只能八百頭八破戸」,及 | 為期票。 | | の銀行本票未能符合上述所有規定:
  - **事格投入下列任何位置转**部

# 限公司

分行名和

香港島

88 德甫

地址

中環德輔道中88號地下 北角英皇道284號北角中心 銅鑼灣恩平道4-48號恩平中心地下至二樓 灣仔軒尼詩道399號

万里中心分行 沙田蔓星街2-16號沙田中心商場32號C舗 元明市山公路段247號萬昌樓地下前網B號 一樓之間		分行名稱	地址
元朗豐年路分行 元朗青山公路段247號萬昌樓地下前鋪 B 號 一樓全層	九龍	尖沙咀分行	
	新界		元朗青山公路段247號萬昌樓地下前鋪 B 號及
吧門市廣場分行 吧門屯門市廣場第一期地下G047 — G052		屯門市廣場分行	屯門屯門市廣場第一期地下G047 - G052號會

香港島:	中銀大廈分行	花園道1號3樓
	柴灣分行	柴灣道341-343號宏德居B座
	干諾道中分行	干諾道中13-14號
	英皇道分行	北角英皇道131-133號

九龍 開源道分行 觀塘開源消55號 肝鱼缴结商業大廈分行 肝角硼剪消608號 堪宫利士谱分行 尖沙明堪富利十道4-4A 紅磡義達大廈分行 紅磡馬頭圍道21號 東港城分行 將軍澳東港城101號 元朗青山道分行 元朗青山公路162號

### 可於下列時間內遞交申請表格

2011年4月20日(星期三) 2011年4月21日(星期四) 2011年4月26日(星期二) 2011年4月27日(星期三) 上午九時正至下午五時正 上午九時正至下午五時正 上午九時正至下午五時正 上午九時正至中午十二時正

- 遞交申請表格的最後期限為2011年4月27日(星期三)中午十二時正、成備該日期不辦理登記認購申請、則於下一個辦理認購申請 開始發記當日中午十二時正之前。認購申請務於2011年4月27日(星期三)上午十一時四十五分至中午十二時正期間辦理登記。惟 須根予當日美術營配限。如下列警告訊號在2011年4月27日(星期三)上午九時正至中午十二時正期間內任何時間在香港戀耕・將不會開始登記申請。 第本後以上熱帶氣旋警告訊號:或

- 「無色、禁用警告訊號 「無色、禁用警告訊號 明上午九時正至中午十二時正期問內任何時間在香港遊無懸掛上越任何一項警告訊號的營業日當日上午十一時 可七五分至中午十二時正服行。 營業日指並非星期六、星期日或香港公眾假期的日子。

本公司保留將一切或任何款項繼戶的權利,然而,關下的支票或銀行本票將不會於2011年4月27日(星期三)中午十二 戶。本公司將不發出付款收據。本公司將保留 關下申請股款的應計利息。本公司亦有權保留任何股票及/或任何多繳 款或退款。以份 關下的支票或銀行本票總戶。

			- /!! <del>-1</del> <del>-2 -2 -3 -3 -4 -5 -</del>	0 #L D D D D (6L +L -			
可 供 申 請 認 購 股 份 數 目 及 應 繳 款 項							
申請認購的香港	申請時應繳款項	申請認購的香港	申請時應繳款項	申請認購的香港	申請時應繳款項	申請認購的香港	申請時應繳款項
發售股份數目	港元	發售股份數目	港元	發售股份數目	港元	發售股份數目	港元
2,000	5,616.05	70,000	196,561.57	3,000,000	8,424,067.20	75,000,000(1)	210,601,680.00
4,000	11,232.09	80,000	224,641.79	4,000,000	11,232,089.60		
6,000	16,848.13	90,000	252,722.02	5,000,000	14,040,112.00		
8,000	22,464.18	100,000	280,802.24	6,000,000	16,848,134.40		
10,000	28,080.22	200,000	561,604.48	7,000,000	19,656,156.80		
12,000	33,696.27	300,000	842,406.72	8,000,000	22,464,179.20		
14,000	39,312.32	400,000	1,123,208.96	9,000,000	25,272,201.60		
16,000	44,928.35	500,000	1,404,011.20	10,000,000	28,080,224.00		
18,000	50,544.40	600,000	1,684,813.44	20,000,000	56,160,448.00		
20,000	56,160.45	700,000	1,965,615.68	30,000,000	84,240,672.00		
30,000	84,240.67	800,000	2,246,417.92	40,000,000	112,320,896.00		
40,000	112,320.90	900,000	2,527,220.16	50,000,000	140,401,120.00		
50,000	140,401.12	1,000,000	2,808,022.40	60,000,000	168,481,344.00		
60.000	168 481 34	2 000 000	5 616 044 80	70,000,000	196 561 568 00	(1) 関下可由請認購的香港	基務售股份最高數目。